

Research and development of battery technology in Australia

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Talk outline

- Introduction on lithium-ion batteries
- Mining of lithium in Australia
- Battery applications in grid and home storage in Australia
- Electric vehicles in Australia
- Sustainable beyond-lithium batteries
- Research landscape in Australia
- Projects in Battery Storage and Grid Integration Program at ANU



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Batteries enable a range of applications

Portable electronics



Power tools



Electrification of transport



Integration of renewables into grid and home energy storage





Lithium-ion battery as a dominant technology



Pb-acid batteries

(reliable technology, close to 100% recycling)
35-40 Wh/kg energy density



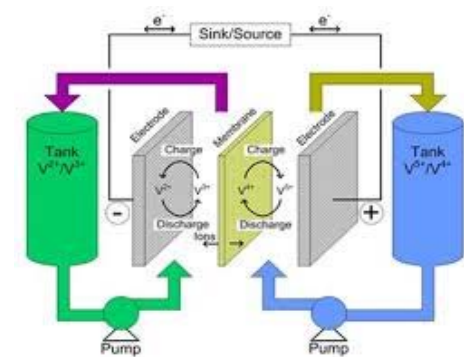
NiCd batteries

Energy density 40-60 Wh/kg



Li-ion batteries

No or minimum maintenance
Energy density of 100-265 Wh/kg

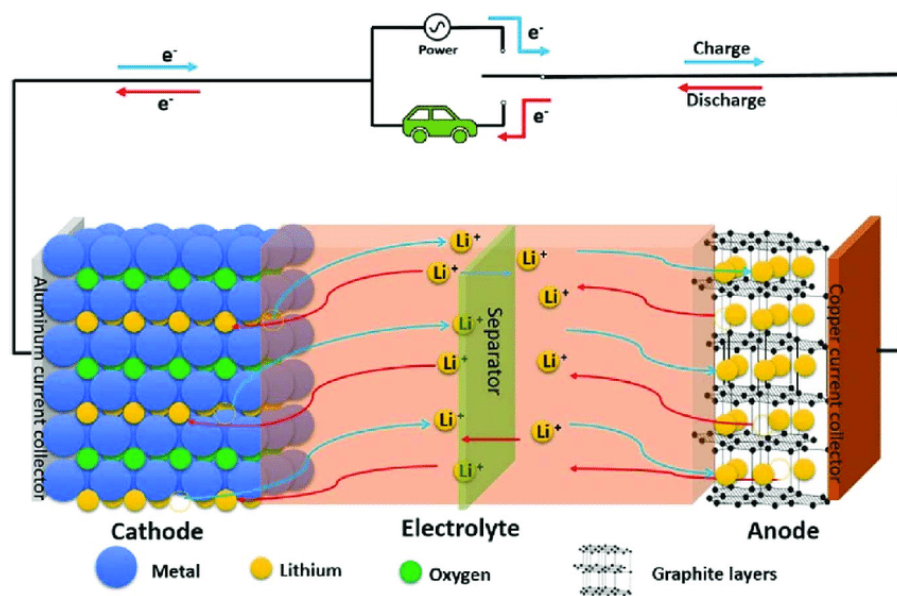


Flow batteries

(e.g., vanadium-redox,
zinc-bromine)

External tanks;
capacity depends
on the size of tanks

Li-ion battery – principle of operation



Commercialised
battery type
since 1991

Standard cathode:

LiCoO_2
 LiMn_2O_4
 LiFePO_4
 $\text{LiNi}_x\text{Mn}_y\text{Co}_z\text{O}_2$
 $\text{LiNi}_x\text{Co}_y\text{Al}_z\text{O}_2$

Reproduced from Liang et al., Solid State Ionics 2018

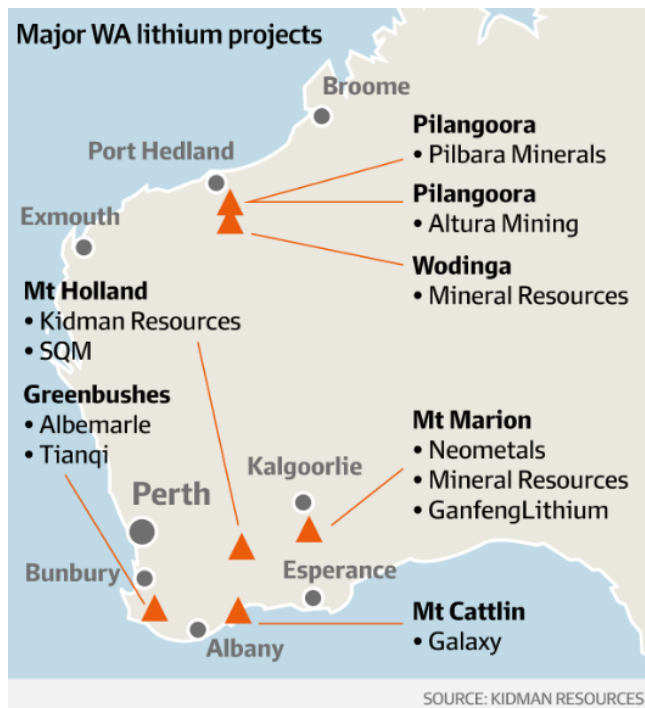
Standard anodes:

Graphite
 $\text{Li}_4\text{Ti}_5\text{O}_{12}$
 Si-based anodes

Standard electrolyte: carbonate-based organic electrolytes

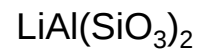


Mining of lithium in Australia

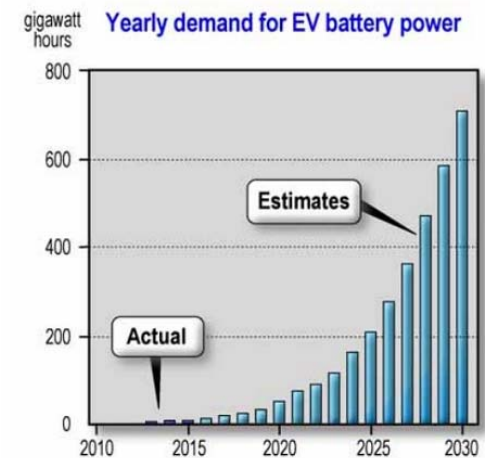


Currently up to 60% of lithium is to be supplied from Western Australia

Hard rock (spodumene)



6 wt.% Li is a standard concentrate product to ship overseas



Production of lithium hydroxide, partnerships



Tianqi plant in Kwinana

24,000 tonnes per annum;
expansion to 48,000 tonnes p.a. is anticipated

Mineral Resources

Initial 10,000 tonnes p.a. capacity proposed

Albemarle

Plant of 60,000 – 100,000 tonnes p.a. is proposed

Partnerships with global EV companies and manufacturers of battery chemicals

Pilbara Minerals – with Great
Wall Motors



Kidman Resources
- with Tesla and LG Chem



Mineral Resources - with
Jiangxi Ganfeng Lithium, Co.



Global lithium oversupply – 12 to 18 months

Australian supply overtakes demand (temporary)



Large-scale batteries in the grid to support the penetration of renewables

Blackouts in the grid in SA in 2015 and 2016



Above: Damaged transmission lines
in South Australia in 2016

100 MW/125 MWh Tesla battery in Hornsdale, SA,
(launched in Dec 2017)



- Blackouts are avoided
- 140 ms to engage (gas or steam generators take minutes to respond and adjust)
- A\$40M p.a savings in frequency costs
- ~1.4 A\$M profit in 2018 by power shifting



Subsequent large scale grid battery projects

South Australia: 100 MW/300 MWh (Solar River Project, SA)

Victoria: 30 MW/30MWh (Ballarat, VIC)

Victoria: 30 MW/30 MWh (Gannawarra, VIC)

South Australia: 900 MW battery is planned (to supplement hybrid solar-wind plant)

100% electricity from renewable energy in Australian Capital Territory (ACT) in 2019



Royalla solar farm in ACT

- Grid battery project has been announced in Sep 2019
- 20 MW/40 MWh specification
- Provider to be selected by mid-2020, two years lag to build
- The battery will be able to power 25,000 homes for 2 hours



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Home battery storage to supplement PV

Australia is a global leader in solar cell installations in homes



10% of electricity generation capacity is behind the meter today

Up to 45% of electricity will be supplied in this way by 2040

2 million homes are now energy producers as well as consumers in Australia

Residential batteries

Tesla Powerwall 2, 5 kW/13.5 kWh
A\$11,700



Enphase battery, up to 3.38 kW/14.8 kWh
Cost depends on modular specification



Installation trends (data from 2017):

2016: 6,750 installations
2017: 20,000
2018: 40,000 (forecast)

- Australia is arguably #1 country in uptake of residential storage
- Efficient energy use at home is enabled
- Home battery can be used to support the grid (Bruny Island trial)
- Expected to be a common part of electricity grid in Australia



Slow adoption of electric cars in Australia



- 0.5% of cars on road in 2018
- <1% of new vehicle sales
- emissions are likely to increase until 2029 due to limited sales of Evs
- only 4% of sales are forecasted by 2023
- In 2019 sales of EVs declined, only 0.2% of new cars (Bloomberg)

27 EV models for sale in Australia
(216 in China and 96 in Europe)

EV fleet – about 5,000 cars
(global fleet - ~2 million cars)

International context:

Britain and France – end sales of petrol cars
by 2040

India – only electric cars sold by 2030,

China – more than 20% by 2025 to
be EVs of plug-in vehicles

Slow EV uptake: infrastructure or policy?



QLD: Electric Super Highway (stations between Brisbane and Cairns, 17 locations); State-owned Ergon Energy utility identified 100 places for charging stations in the network with surplus capacity (charging initially free)

Western Australia – 70 charging stations in Perth

Adelaide – 40 (**all data from 2017**)

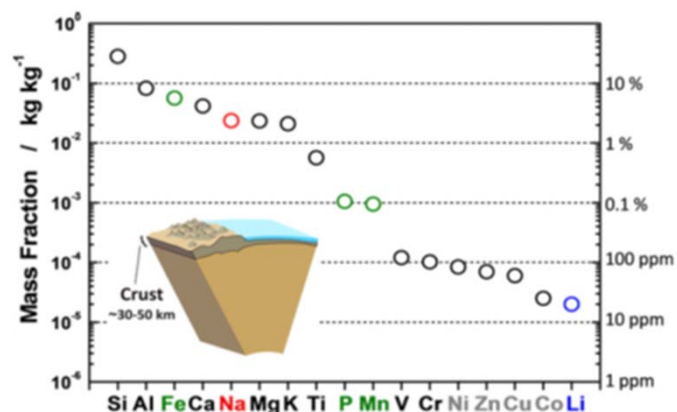


One of the successful global fast charger manufacturing companies is Australian (projects in UK, Norway)

Need for national programs and policy

- Cost premium for EVs in Australia of A\$8,000 – A\$12,000
- Relaxed emission requirements for vehicles in Australia

Sustainability: post-lithium battery chemistries

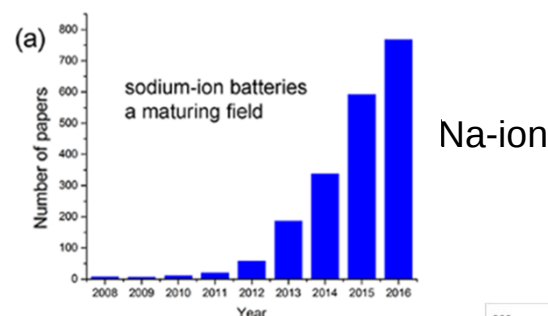


Abundance of elements (Yabuuchi, Komaba, Sci. Technol. Adv. Mater. 15, 043501, 2014)

Low abundance of Li and geographic localisation (Chile, Bolivia, China, Australia)

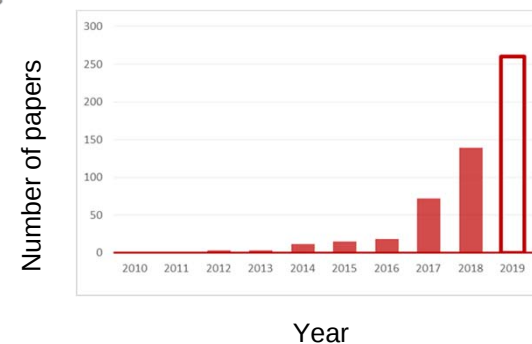
Na, K are about 700 times more abundant and available everywhere

Trends in publication numbers in sodium and potassium-ion batteries



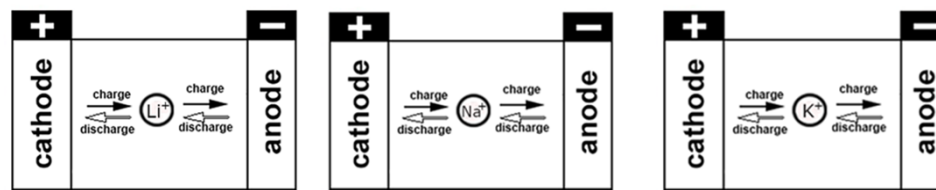
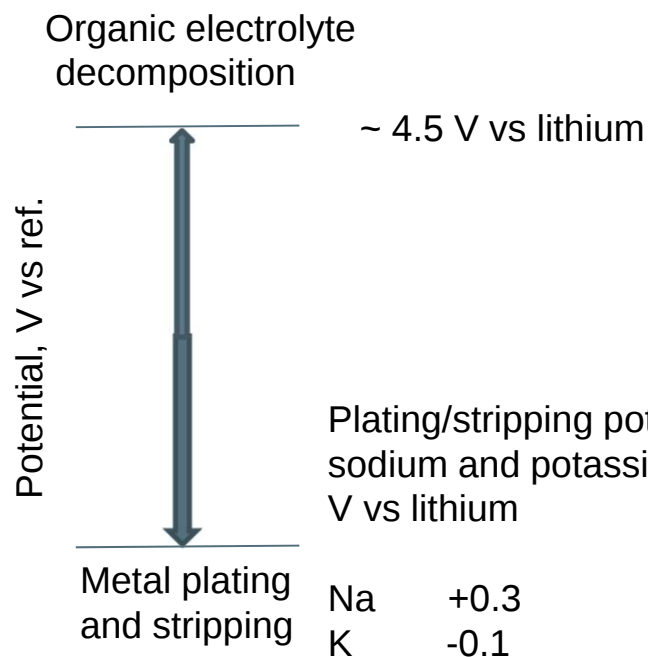
Na-ion

K-ion



Comments on feasibility of beyond-lithium batteries

The same “rocking chair” principle



- Identify anodes that operate at low potentials vs Na or K
 - Na examples: hard carbons, phosphorus
 - K examples: graphite
- Identify cathodes that operate at high potentials vs Na or K
 - Na examples: NaCrO_2 , $\text{Na}_3\text{V}_2(\text{PO}_4)_2\text{F}_3$
 - K examples: $\text{K}_2\text{Mn}[\text{Fe}(\text{CN})_6]$,
- Optimise electrolytes, additives and binders



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Australia: competitive research landscape

Major research universities



- ~20 research-intensive universities
- some form of battery research probably in each
- Not necessarily coordinated, a lot of competition

Other universities with significant battery research



Commonwealth Scientific and Industrial Research Organisation (CSIRO)

Includes battery research facility in Melbourne (Clayton area)

- Electrolytes
- Battery prototyping (e.g., pouch cell fabrication)
- Battery characterisation
- Testing battery modules for integration with PV



Successful technologies
Commercialised in the past:



UltraBattery



Cap-XX, Co.

Australian synchrotron (Melbourne)



Access is based on competitive rounds of proposals

Useful beamlines:

- Powder diffraction (used a lot for in-situ battery characterisation)
- Infrared microspectroscopy
- Small and wide angle x-ray scattering (SAXS/WAXS)
- X-ray absorption spectroscopy (XAS)
- Soft x-ray spectroscopy (XPS, NEXAFS)

ANSTO Neutron Diffraction facility (Sydney)



Echidna, high resolution neutron diffractometer



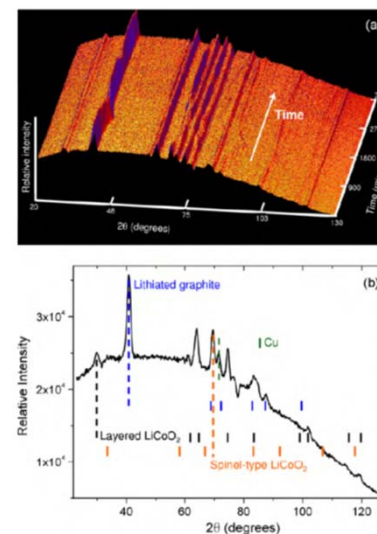
Wombat, high intensity powder diffractometer

Access is based on competitive rounds of proposals

- Crystallographic information on materials
- In-situ battery analysis

Example:
commercial prismatic
graphite-LiCoO₂ cell

Sharma et al., J. Power Sources, 2010



Australian National Fabrication Facility

National fabrication network for micro- and nanofabrication

Nodes:

Australian Capital Territory (ANU)

Victorian Node (MCN)

NSW

South Australia

Queensland

Materials Node

Optofabrication Node



Melbourne Centre for Nanofabrication
(Victorian Node)



- Various thin film and pattern fabrication techniques
- Relevant characterisation facility
- Largest clean room in Australia

Useful for micro-battery fabrication and preparing customised in-situ cells, electrode coatings



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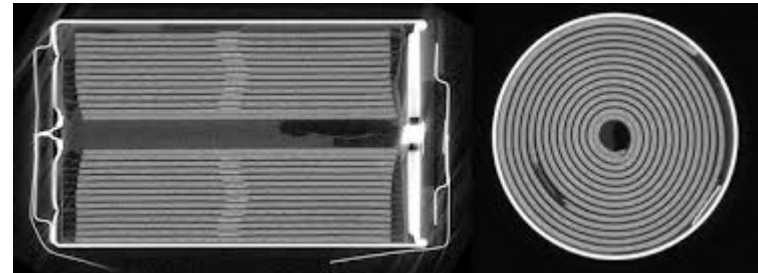
National Laboratory for X-ray Micro Computed Tomography (The Australian National University)



In principle capabilities (currently in discussion with laboratory's staff):

- Visualisation of the structure of batteries
- Changes in batteries upon abuse and cycling
- In-situ visualisation may be possible

ANU supercomputer facility can be used for calculations



Micro-CT scan of a cylindrical battery
(literature example)

Battery Storage and Grid Integration Program (BSGIP) at ANU



Battery Storage and
Grid Integration
Program

Established in 2018 at ANU with support from the Australian Capital
Territory government

Cross-college, cross-school program

- Research School of Electrical, Energy and Materials
Engineering (ANU College of Computer Science and Engineering)
- Research School of Chemistry
(ANU College of Science)



BSGIP
Energy Storage



BSGIP
Data and Analytics



BSGIP
Devices, Optimisation
and Control



BSGIP
Regulation, Markets
and Models

BSGIP: integration of batteries in grid and home storage

- **Economic assessment of battery integration**

Collection of information on electricity use in households with installed PV and batteries

Possible principles for future energy tariffs

Scenarios of peer-to-peer energy trading

- **Social aspects**

Social attitudes to battery installations at home and energy sharing

How people feel towards these innovations and barriers in society

- **Control algorithms and software**

Smart control of batteries installed with PVs in homes

Collection of information on grid parameters (frequency, voltage) and control of these within the desired operational envelopes

- **Distribute Energy Resources Laboratory**
(project launched in Sep 2019, under construction)

Simulation of electricity use in a residential street with solar panels and battery integration

Development and test of technologies and control systems needed for Australia's future energy system

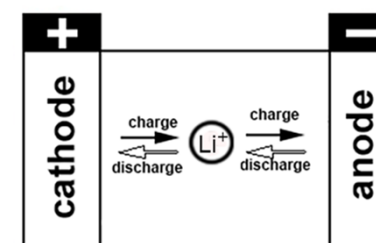
BSGIP: Post-lithium metal-ion batteries

Battery materials and devices laboratory
(operates in Research School of Chemistry)

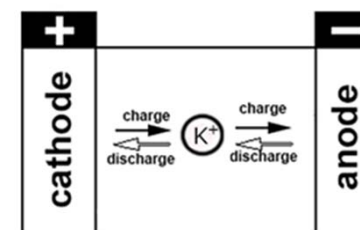
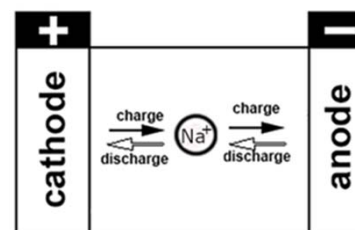
Focus on post-lithium metal-ion batteries

- Na-ion batteries
- K-ion batteries
- Ca-ion batteries (to commence in 2020)

Enabling transition
from Li-ion batteries



to more sustainable chemistries



FEATURE ARTICLE

Potassium-Ion Batteries

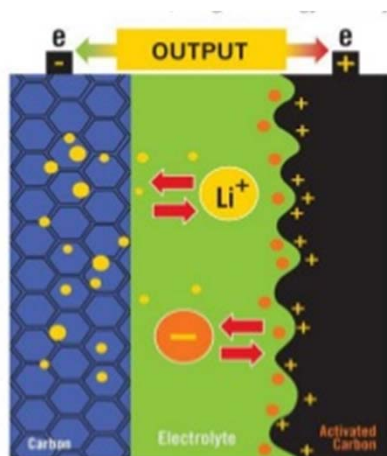
ADVANCED
FUNCTIONAL
MATERIALS
www.afm-journal.de

**Potassium-Ion Battery Anode Materials Operating through
the Alloying–Dealloying Reaction Mechanism**

Irin Sultana, Md Mokhlesur Rahman, Ying Chen, and Alexey M. Glushenkov*

(talk on Oct 9, EEM symposium)

BSGIP: lithium-ion capacitors



Battery electrode
(usually lithiated graphite
or lithium titanate)

Capacitive electrode
(activated carbon)

Concept proposed by Amatucci in 2001

Commercialised in 2011 in Japan

Charge-discharge profiles of a capacitor
(triangular charge-discharge profiles)

BUT High energy density

REVIEW

Sodium-ion Capacitors

ADVANCED
SUSTAINABLE
SYSTEMS

www.advsustainsys.com

Cell Configurations and Electrode Materials for Nonaqueous Sodium-Ion Capacitors: The Current State of the Field

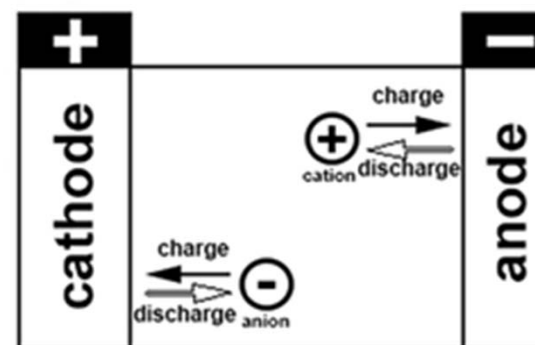
Alexey M. Glushenkov* and Amanda V. Ellis

BSGIP: dual-ion batteries

Joint project with University of Münster, Germany



Operating principle



Supported by an initial grant from



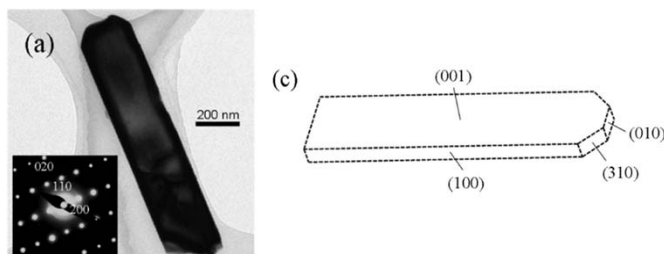
- Graphite is a possible cathode material
- Co, Ni use can be avoided in Li-based batteries
- Na and K-based dual-ion batteries are possible

BSGIP: Application of TEM analysis to battery materials

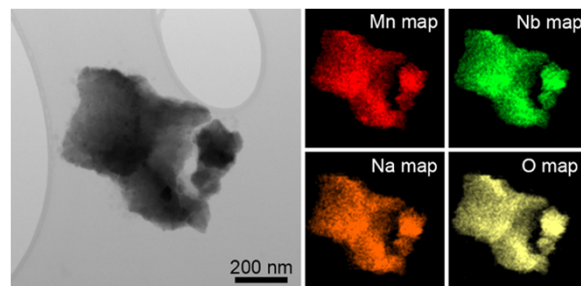


(talk on Oct 9, EEM symposium)

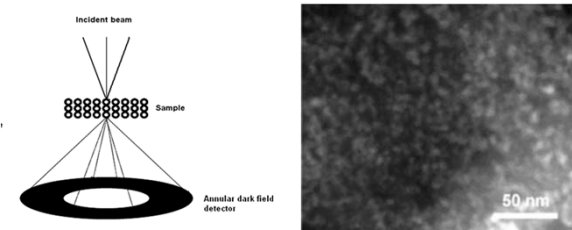
Imaging and diffraction



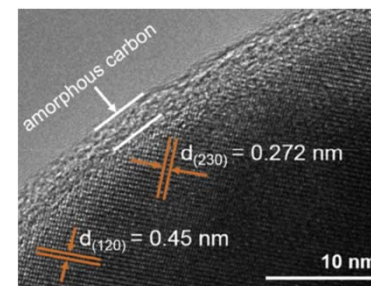
EDX analysis and mapping



Scanning TEM

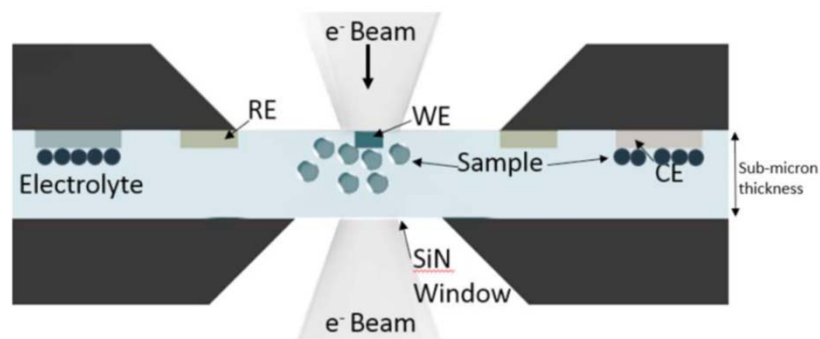


High resolution TEM



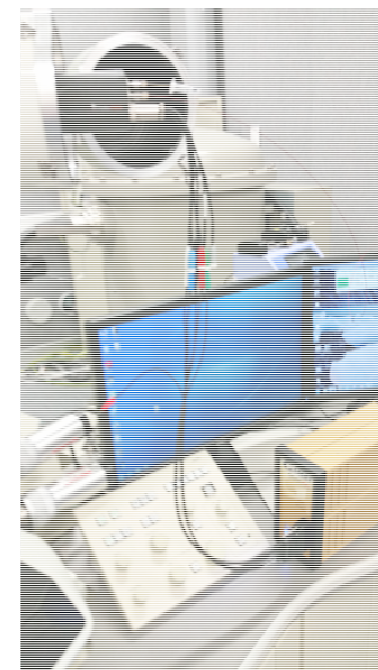
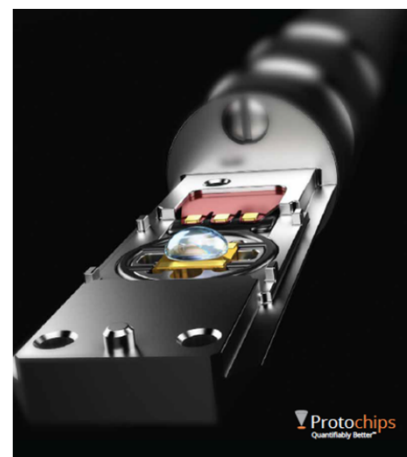
BSGIP: in-situ TEM/electrochemistry in liquid cells

A schematic of a three-electrode liquid cell



Reproduced from
Wheatcroft et al., Energy Procedia 151 (2018) 163

- Operation with actual battery electrolyte, realistic conditions
- Possibility to study full cells
- Observation of metal plating/stripping, electrode behaviour and SEI



Summary

- Lithium-ion batteries are dominating major applications
- Mining industry in Australia is actively targeting spodumene and lithium hydroxide production
- Australia is a global leader in battery installations in grid and at home
- In contrary, the uptake of electric vehicle in Australia is lagging that in Europe, the US and China
- A brief overview of research landscape in Australia has been provided
- The Australian National University has launched Battery Storage and Grid Integration Program in 2018