



International Conference on Advanced Material Technology (ICAMT) 2019

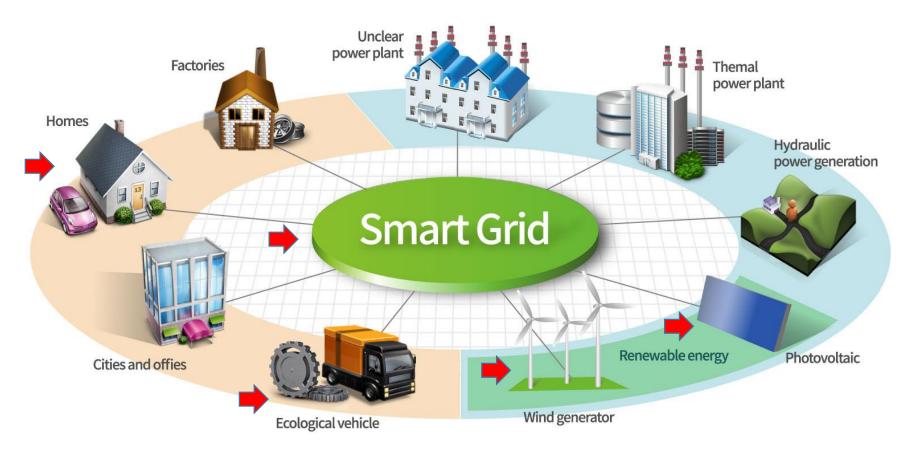
Application of Lithium Ion Batteries in a Smart Grid System: Electrical Power Systems and Electric Vehicles

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Smart Grid View



The Smart Grid can be defined as an electric system that uses information, two-way, cyber-secure communication technologies, and computational intelligence in an integrated fashion across the entire spectrum of the energy system from the generation to the end points of consumption of the electricity.

Application of LIB in Electrical Power System Battery Energy Storage Systems (BESS)

The Needs of Energy Storage System

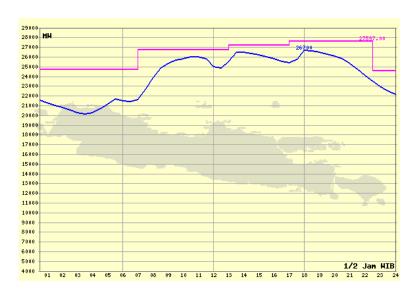
Electricity that can be generated is fixed over short period of time but the its demand fluctuates constantly. Managing this flow of energy to meet grid demands is essential and very challenging.

For Utility Scale sized projects (> 5 MW) Advanced Energy Storage technologies play an **integral role** in storing electrical energy so it can be available to meet **consumer demand** at peak times.

Need for storage will **continue to increase** due to:

- Development of large amounts of renewable energy sources
- Management of an antiquated Utility Grid Network
- Higher Energy (Demand) Costs

Daily load curve



Source: http://hdks.pln-jawa-bali.co.id/app4/system.php

Peak load: 26814 MW at 18:00

Reserve: 559 MW

Potential Benefits of Energy Storage System

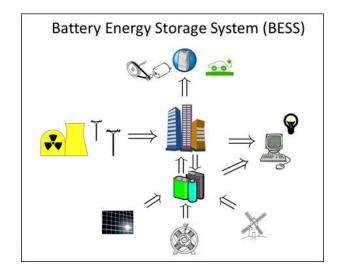
Energy storage system offer possibilities for improved energy generation and access:

- Displace expensive and emissions-intensive diesel-based generation.
- Improve efficiency and profit of existing generating assets
- Reduce overall emissions
- Increase adoption and profitability of renewable energy
- Create local jobs
- Provide environmental benefits



Battery Energy Storage System (BESS)

- Energy Storage System is a general term for the ability of a system to store energy using thermal, electromechanical or electro-chemical solutions.
- A BESS typically utilizes an electrochemical solution.
- all Energy Storage Systems capture energy and store it for use at a later time or date.
- Examples of these systems: pumped hydro, compressed air storage, mechanical flywheels, and now BESSs.





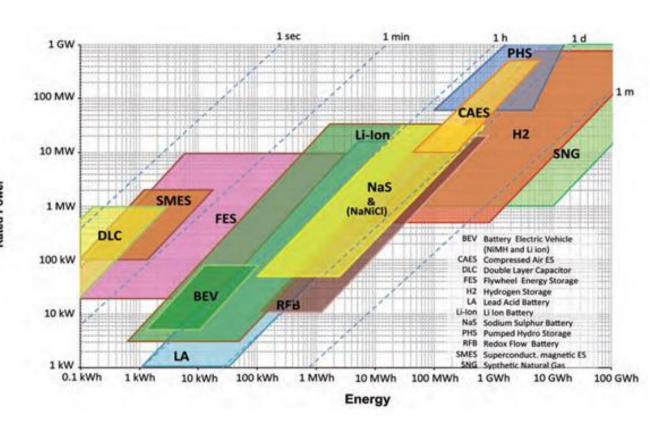
Why is BESS gaining popularity?

- □ All types of BESS offer pros and cons in terms of capacity, discharge duration, energy density, safety, environmental risk, and overall cost.
 - **Decreasing costs** BESS technology has been a 50% decrease in costs of energy storage over the last two years.
 - Security of supply they improve energy security by optimizing energy supply and demand, reducing the need to import electricity via inter-connectors, and also reducing the need to continuously adjust generation unit output.
 - Financial incentives Many governments and utility regulators are actively encouraging the development of battery storage systems with financial incentives.

Why BESS over other storage technologies

Advantages:

- it has small footprint and no restrictions on geographical locations.
- BESS utilizing Lithium Ion technology offer high energy and power densities that are suitable for utilizing at distribution transformer level.
- Energy and power densities of some technologies:



BESS Utility Applications

Frequency Regulation

4200 Total Load and Lead Following 150 Lead Followi

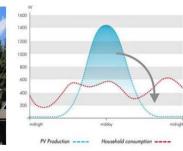
Community Energy Storage



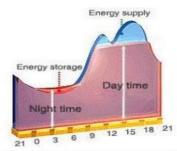
Residential Energy Storage



Peak Shifting



Load Leveling



- · Purpose
- Maintain a constant grid frequency
- Grid stabilized back-up power (spinning reserve)
- · Purpose
- Neighborhood back-up
- Local peak shifting
- Power quality

- · Purpose
- Residential back-up
- PV integration
- · Purpose
- Alternative to peaking gas power plant in urban areas
- Renewable peak shifting

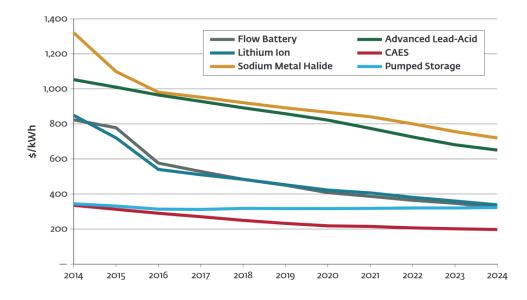
- Purpose
- Energy arbitrage
- Renewable capacity firming

Source: Clean Energy Ministerial

Energy Storage System Cost Trends

Battery Type	Installed Cost (\$/kW)	Est. Annual O&M Cost (\$/kW)	Avg. Round-Trip Efficiency	Est. Annual Fuel Savings (L/kW)	Est. Annual Fuel Savings (\$/kW)
Flow Battery: Utility-Scale	2,300.2	31.1	70%	1,680	1,831.2
Flow Battery: Distributed	2,874.4	34.5	70%	1,680	1,831.2
Advanced Lead-Acid: Utility-Scale	2,903.5	66.2	80%	1,920	2,092.8
Advanced Lead-Acid: Distributed	3,284.5	66.8	80%	1,920	2,092.8
Lithium Ion: Utility- Scale	2,062.0	47-3	90%	2,040	2,223.6
Lithium Ion: Distributed	2,150.3	50.8	90%	2,040	2,223.6

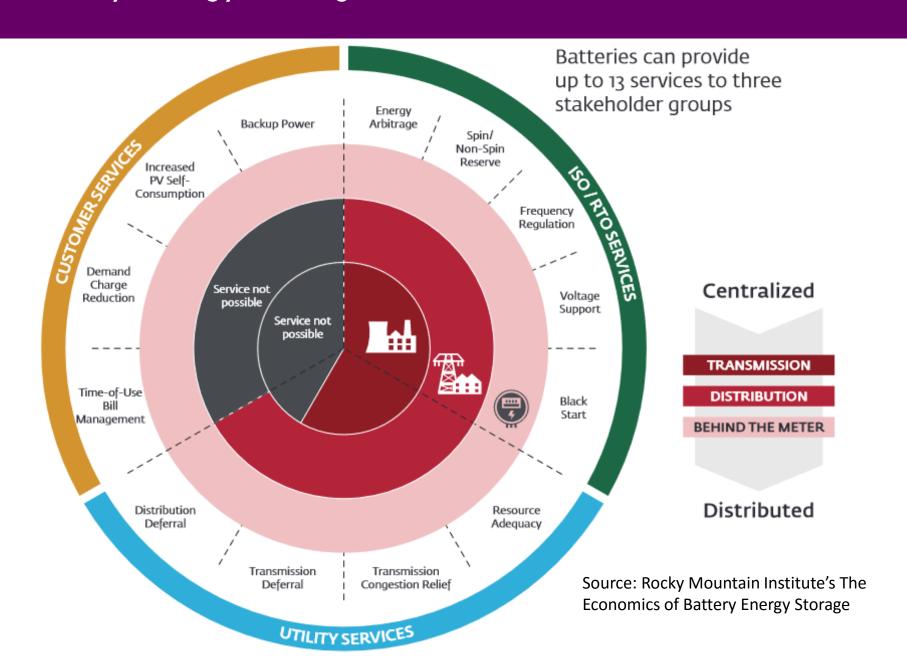
Estimated Fuel Savings and System Costs of Energy Storage Technologies in Remote Microgrids by Battery Type, World Markets: 3Q 2016



Utility-Scale Energy Storage System Cost Trends by Technology, Global Averages: 2014–2024

Source: Navigant Research

Battery Energy Storage Value Chain



BESS Across the Value Chain

Storage solutions for every step of the value chain

Production



Transmission



Distribution



Consumption



Energy & Power

1 - 10MW

Renewables Capacity Firming Smoothing, Shaving

High Power

10 - 50 MW

Ancillary Services Frequency Control

Energy & Power

100 Kw - 1MW

Load Management Peak Shaving Voltage Control

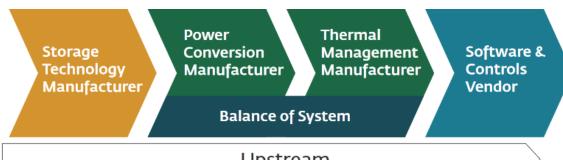
Energy

5 - 50 kW

Time Shifting Local Energy Management

Source: Clean Energy Ministerial

Battery Energy Storage Value Chain



Upstream

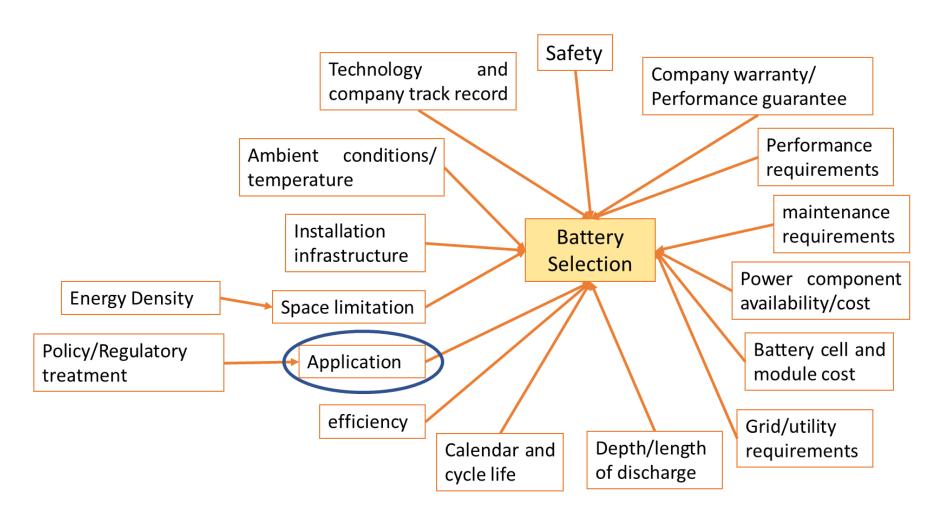
- Cells
- Packs
- Battery Management Systems (BMS)
- Component level modeling, design and testing
- Warranties/ Guarantees

- Power conversion equipment
- Other electronics required to complete balance of system (BOS)
- HVAC systems
- Fire suppression systems
- Software and controls algorithm development
- System management
- Controls and optimization
- Communication

equal; services, functionalities, and pricing structures can vary from project to project. However, certain components remain consistent for utility-scale and distributed deployments.

Source: Navigant Research

Important Considerations for Battery Selection



Recent Development of Largest Grid Batteries

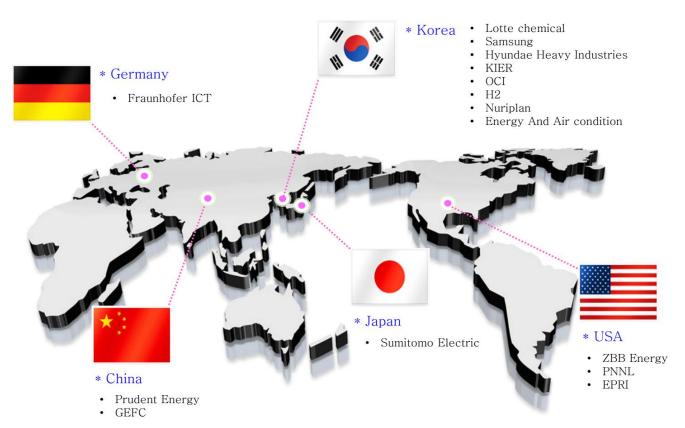
Name	Commissioning date	Energy (MWh)	Power (MW)	Duration (hours)	Туре	Country
Buzen Substation	3 March 2016	300	50	6	Sodium-sulphur	Japan
Rokkasho, Aomori		245	34	7	Sodium-sulphur	Japan
Hornsdale Power Reserve	1 December 2017	129	100	3	Lithium-ion	Australia
Escondido Substation	24 February 2017	120	30	4	Lithium-ion	USA
Pomona Substation	January 2017	80	20	4	Lithium-ion	USA
Mira Loma Substation	30 Jan. 2017	80	20	4	Lithium-ion	USA
Tesla Solar Plant	8 March 2017	52	13	5	Lithium-ion	USA
Stocking Pelham facility	July 2018	50	50		Lithium-ion	United Kingdom
Jardelund	June 2018	50	48		Lithium-ion	Germany
Minamisōma Substation	February 2016	40	40		Lithium-ion	Japan





https://en.wikipedia.org/wiki/Battery_storage_ power_station

Indicative BESS Demonstration Projects*



^{*}This is a indicative list of projects. It is not meant to capture all of the active ESS demonstration projects in any of the countries listed or globally

Source: Clean Energy Ministerial

SMAs Sunny Central Storage

 An in-house 2.4-MW test plant is currently being built on-site at SMA in Niestetal, Germany to test new system technologies and certify new products for megawatt-class hybrid and storage systems.



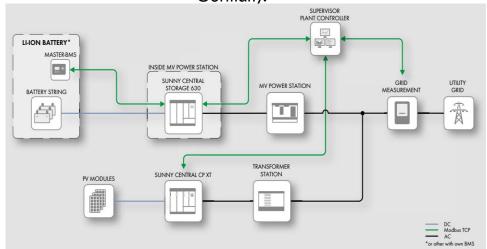
At the university of Arizona in Tucson, USA, SMA has developed a **500-kilowatt** battery inverter which, in combination with a 200-kWh lithium ion battery, is capable of balancing fluctuations in solar power generation

The world's first modular, large-scale battery storage system with a capacity of 6.25 MW is being built in Aachen, Germany.

The SMA large-scale storage concept consists of the following components:

- Sunny Central Storage battery inverter, with transformer and medium voltage switch gear integrated into a container station.
- Power Plant Controller acts as the smart interface for the PV battery system
- Battery storage system with optimally adjusted power and capacity

Source: SMA's courtesy



30 MW (120 MWh) San Diego Gas & Electric, California



https://www.eseexpo.com/cgibin/md_energy/lib/pub/tt.cgi/SDG_E_unveils _30MW_120_MWh_LI_battery_energy_stora ge_facility.html?oid=6866&lang=2&ticket=g_ u_e_s_t

- On February 24th, 2017, San Diego Gas & Electric (SDG&E, San Diego, California) showcased a 30 megawatt (MW) lithium-ion battery energy storage facility in partnership with AES Energy Storage, which will enhance regional energy reliability while maximizing renewable energy use.
- The energy storage facility is capable of storing up to 120 megawatt hours of energy, the energy equivalent of serving 20,000 customers for four hours.
- The 400,000 batteries, similar to those in electric vehicles, were installed in nearly 20,000 modules and placed in 24 containers.
- By 2030, the company expects to develop or interconnect more than 330 MWs of energy storage on the system.

Kokam Installs 40 MWh Storage in South Korea



Kokam has announced total 40 megawatt-hours of solar-connected battery capacity in South Korea. Kokam's High Energy Lithium Nickel Manganese Cobalt Oxide (NMC) battery technology to deliver the safe, energy dense storage the projects need for renewable capacity firming and energy time shifting.

The plan foresees adding 48.7 gigawatts of renewable energy to the country's electricity mix between 2018 and 2030. Of this, 63 gigawatts will be solar, which the government fears could destabilize the grid if not coupled to some form of energy storage system (ESS).



Kokam ESSs will deliver an estimated annual savings of US\$13 million in fuel costs

Source: KOKAM's courtesy

Tesla's Massive Powerpack Battery



Tesla's facility at Hornsdale Wind Farm

Source: https://electrek.co/2018/09/24/tesla-powerpack-battery-australia-cost-revenue/

Tesla's massive Powerpack battery project in Australia is quite **financially successful**

The giant battery **cost** ~\$66 **million** and it reportedly already **made up to \$17 million** during the first ~6 months of operation

Tesla's 100MW/129MWh Powerpack project in South Australia provide the same grid services as **peaker plants**, but cheaper, **quicker**, and **with zero-emissions**, through its battery system.

Zhangbei, China, Wind Energy Time Shift and Ancillary Services

Hybrid wind power + Solar PV Generation + Lithium-ion Battery Energy Storage: 216 MW



As of completion in 2011, the Zhangbei National Energy Storage and Transmission Demonstration Project is the world's first and, to date, only utility-scale hybrid renewable energy plant to integrate utility-scale wind and solar PV generation with large scale lithium-ion battery energy storage

Location : Zhangbei County, Hebei Province, China

Project Status: Commissioned: 2011

Rated Capacity: Total 216MW (wind 100MW, Solar PV 40MW, Battery storage 20-36MW)

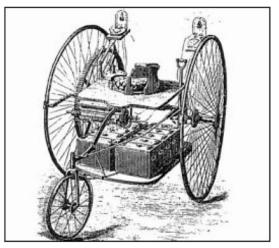
Owner: State Grid Corporation of China (SGCC)

Cost : \$1.88 billion (first phase investment: \$550 billion)

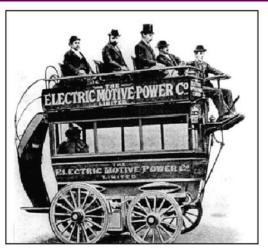
Source: Clean Energy Ministerial

LIB for Electric Vehicles

Early Battery Vehicles



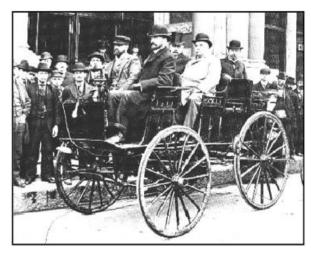
Electric Tricycle, 1881



Battery Bus, 1894



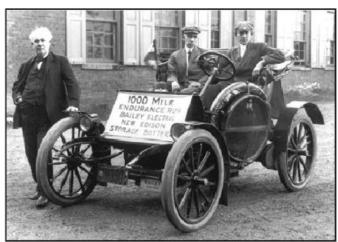
La Jamais Contente, 1899



Passenger Wagon, 1891



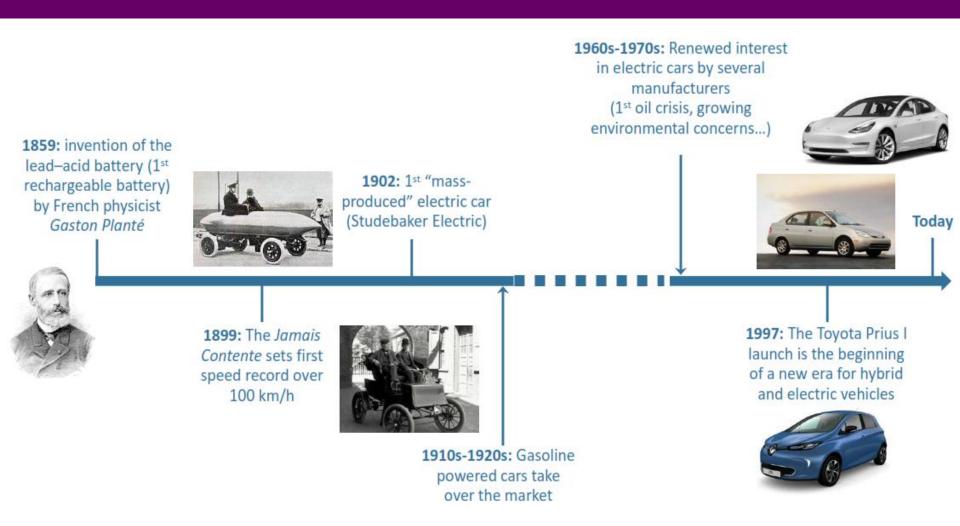
Pope-Waverley electric runabout, 1905



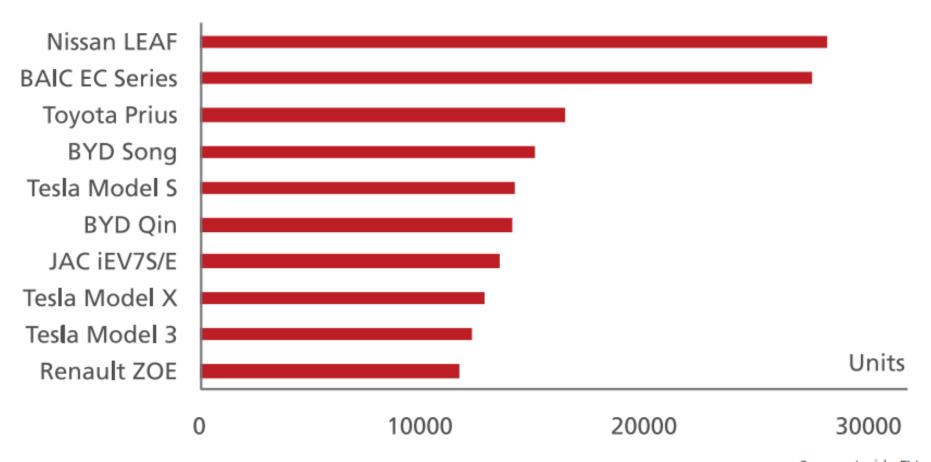
Thomas Edison (left) with a Bailey Electric, 1910

Source: Towards Sustainable Road Transport, Ronald M. Dell et al, 2014

Look Back in History

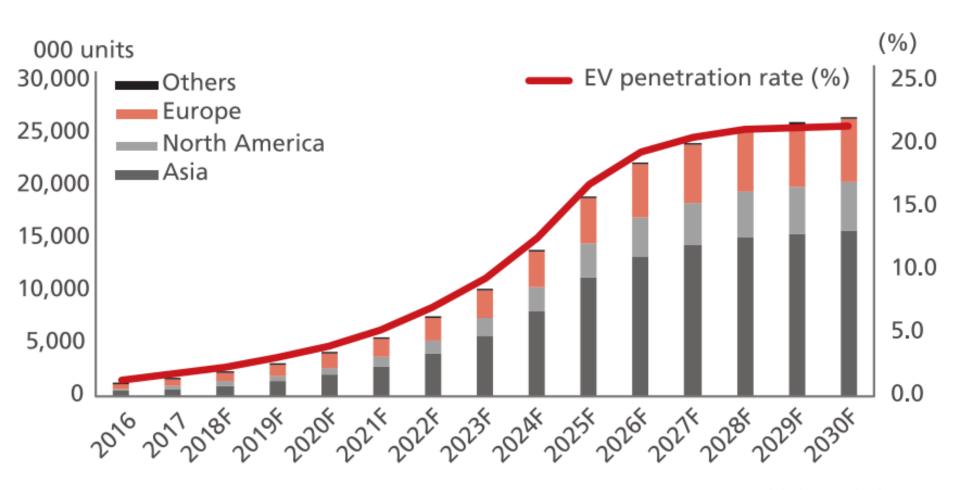


World's Top-10 Best-Selling Electric Car (2018)



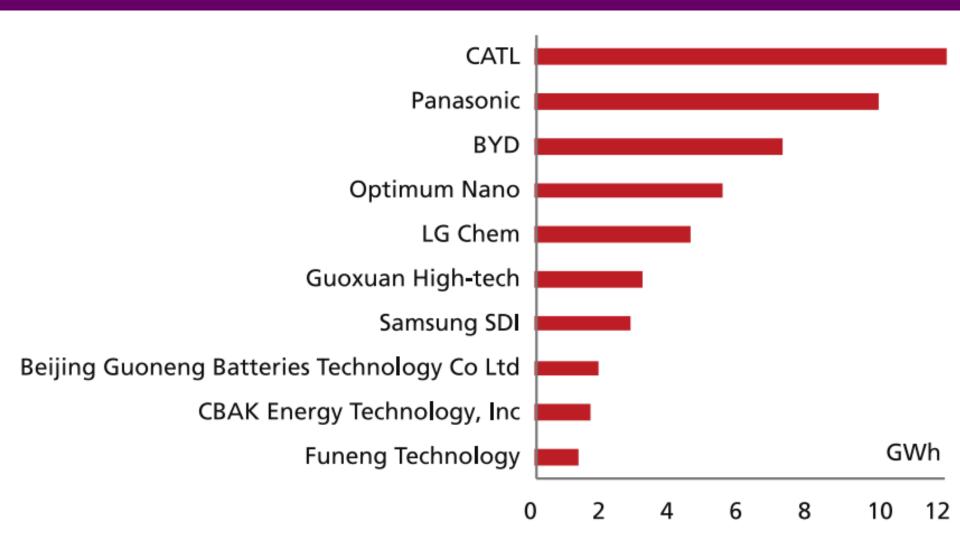
Source: Inside EVs

Global EV Sales & Penetration Rate



Source: CAAM, Global EV Outlook 2017

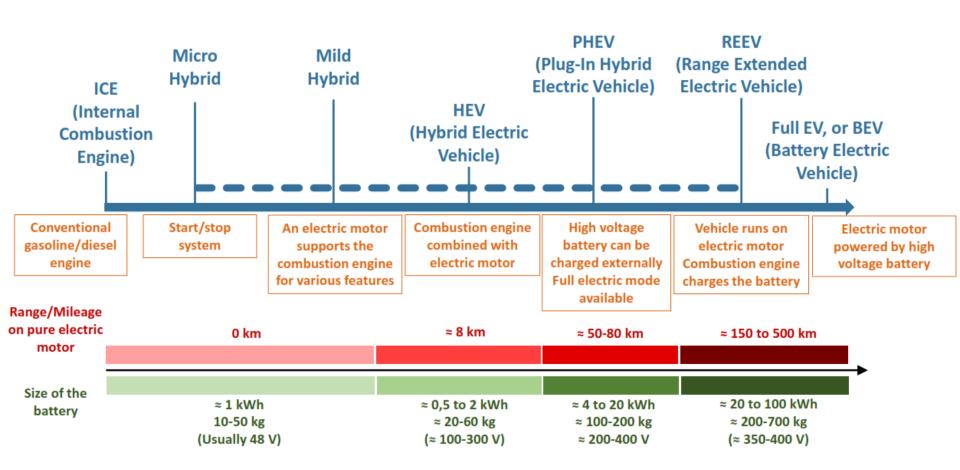
Top-10 EV-Battery Manufacturer



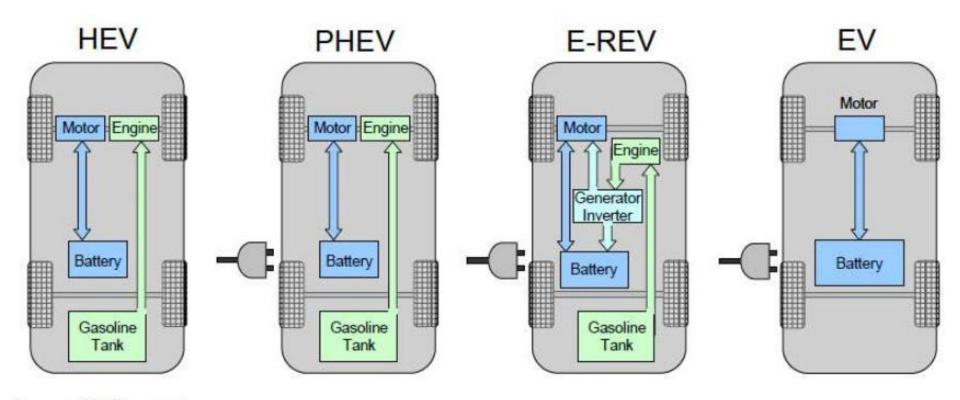
Source: GGII

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Types of Electric Vehicles



Different Structures of Electric Vehicles



Source: Citi Research

Battery Pack Architecture in Electric Vehicle





Tesla Model 3



Weight = 460 kg (26 % of 1766 kg)

Length = 2.15 m

Width = 1.47 m

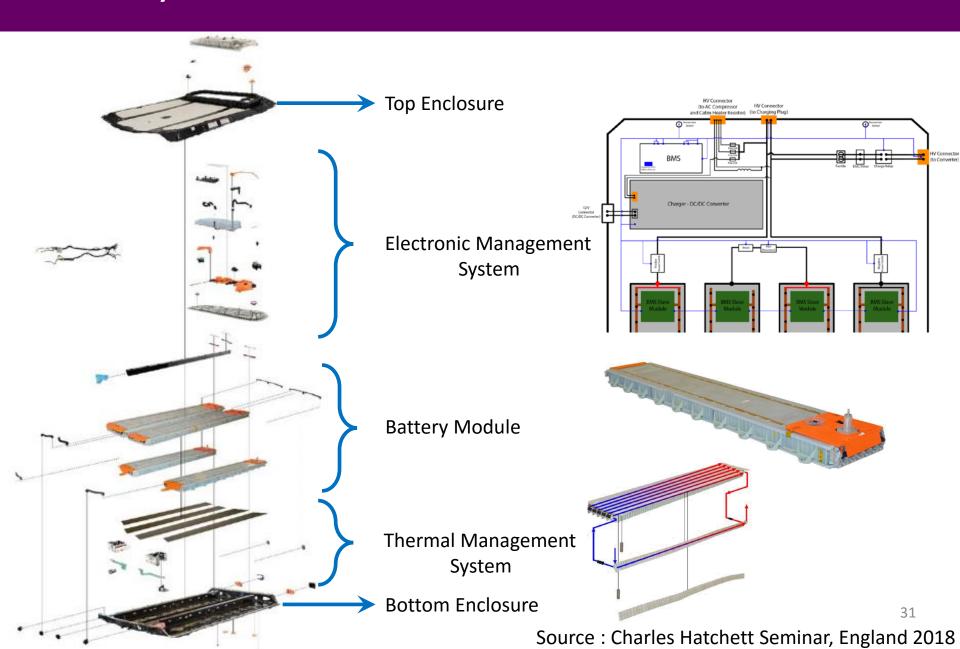
4 modules, 4416 battery cells

Nominal Voltage = 355 V

Capacity = 217 Ah

Energy = 75 kWh

Battery Pack Architecture in Electric Vehicle

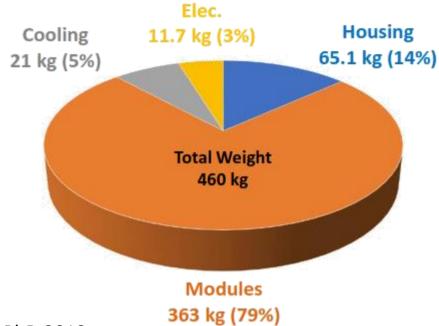


Weight Distributions



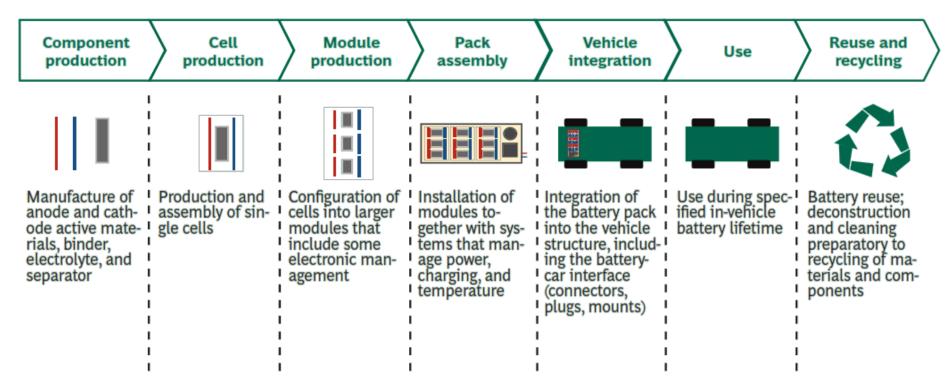


Tesla Model 3 (EV)



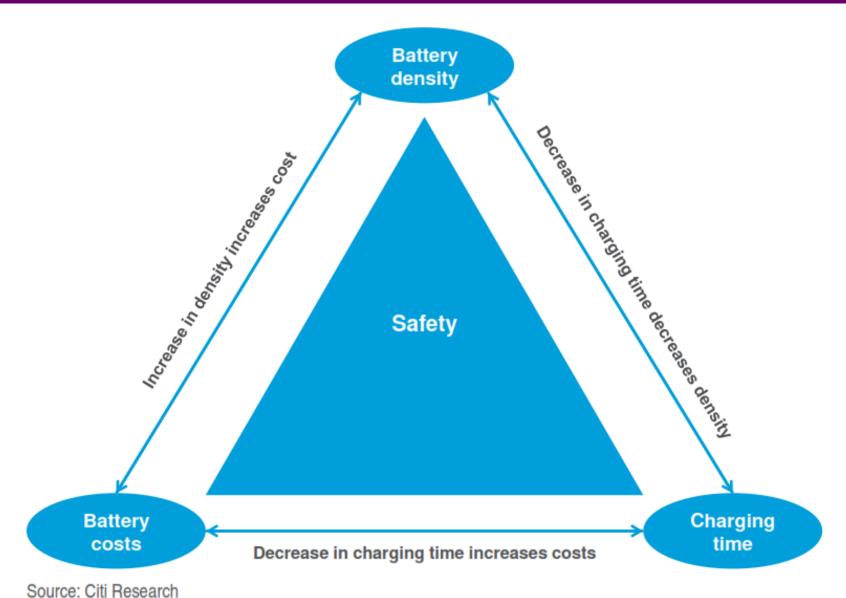
Source: Cedric Weiss, PhD 2018

The Value Chain for Electric-Car Batteries



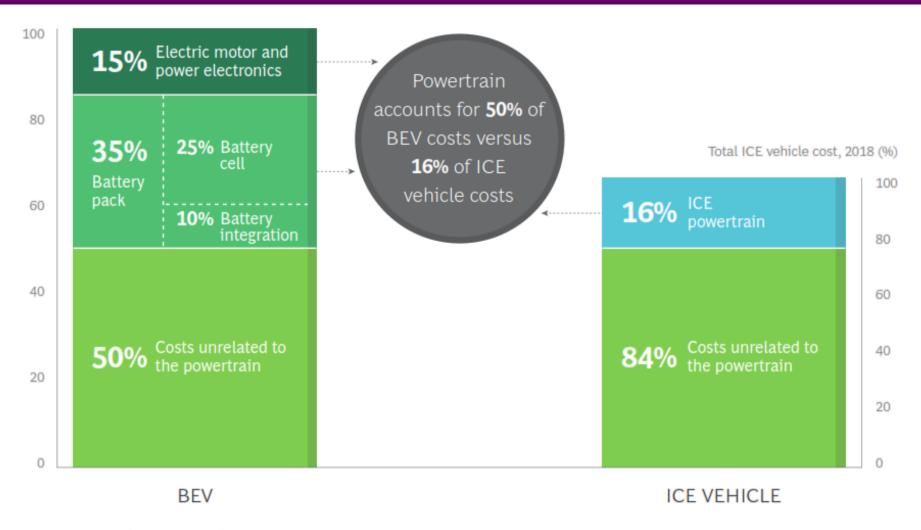
Source: BCG analysis.

EV vs ICE Estimated Industry Cost



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BEVs are 35% More Expensive than ICE Vehicles

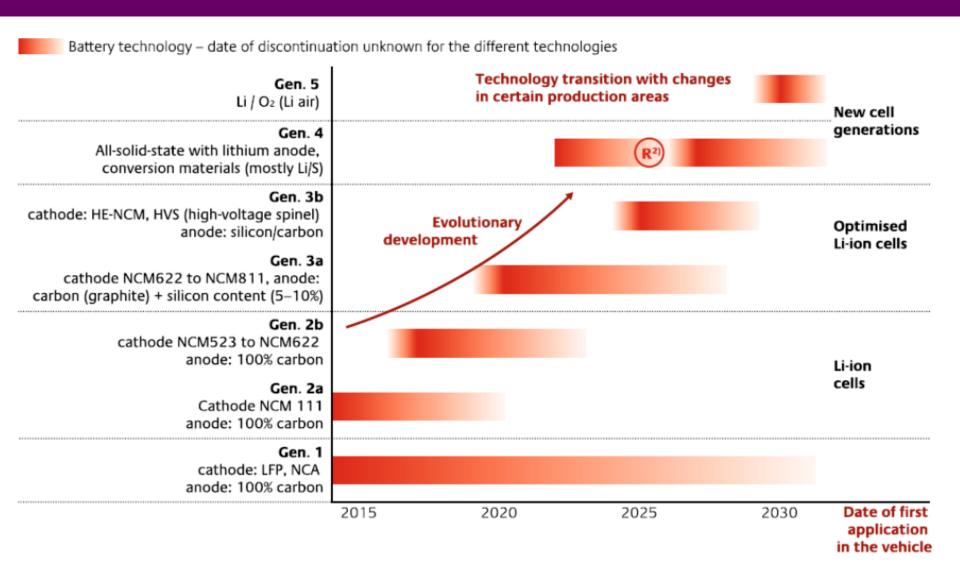


Sources: JPMorgan Chase; BCG analysis.

Note: BEV = battery electric vehicle; ICE = internal combustion engine. The electric powertrain consists of the electric motor, power electronics, and battery pack.

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Classification of Li-ion Batteries



Performance Requirements of Battery Application

	Applications	Capital cost	Safety	Cycle lifetime	Energy density	Power density	Charging time	Reliability ¹
SLI	Start-stop							
	2 HEV/PHEV							
EV	3 BEV ²			0		0	0	
	Oommercial vehicles ³ (E-Bus)							
ED	5 Electronic devices	\bigcirc		\bigcirc		\bigcirc	0	\bigcirc
	6 Low frequency							
BES4	High frequency, short discharge							
	High frequency, long discharge							

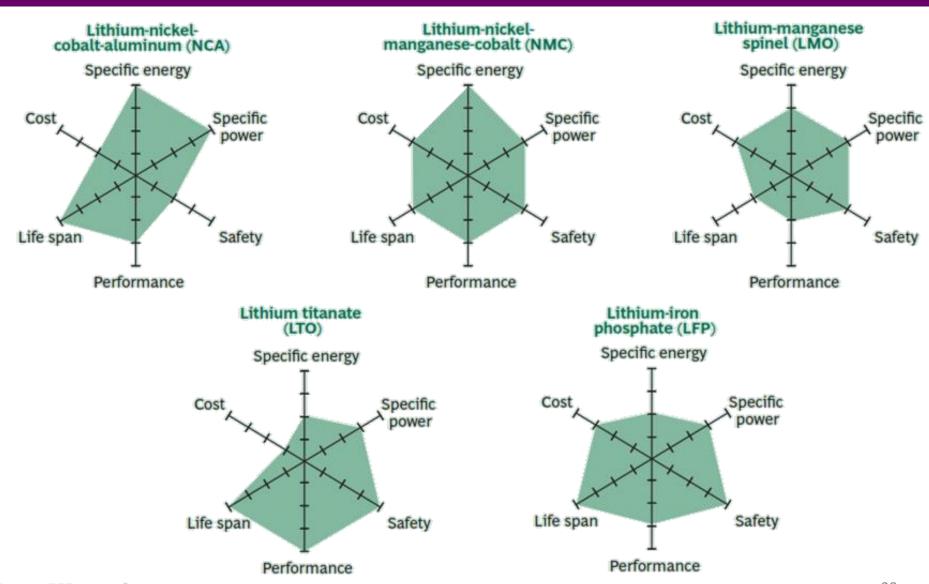
¹ Measured as low-temperature performance;

² Battery Electric Vehicles include 100% battery powertrain and long-range PHEV;

³ Exclusively e-buses due to their dominance in the electric commercial vehicle segment;

⁴ BES low frequency includes back-up/uninterrupted power supply, high frequency short discharge is mainly frequency regulation & renewables stabilization, high frequency short discharge is mainly residential and grid peak shaving and load shifting; Source: Arthur D. Little analysis

Trade-off among the 5 Principal Li-ion Technologies

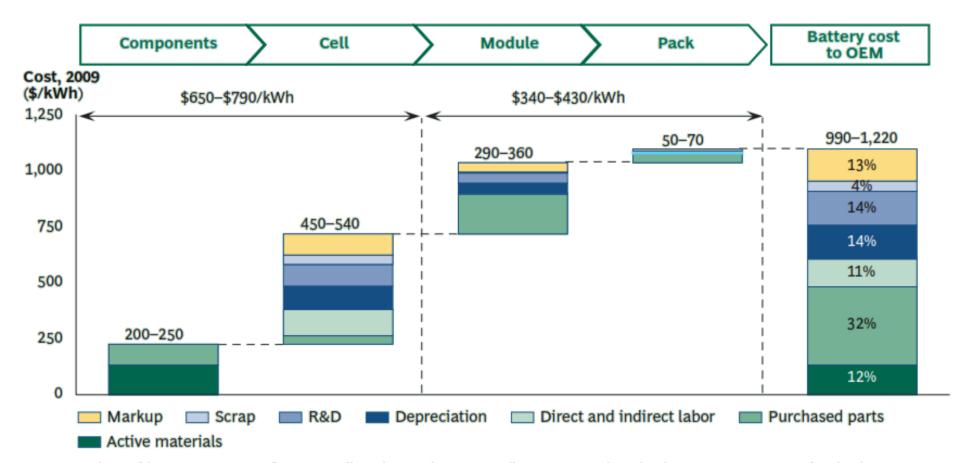


Source: BCG research.

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Note: The farther the colored shape extends along a given axis, the better the performance along that dimension.

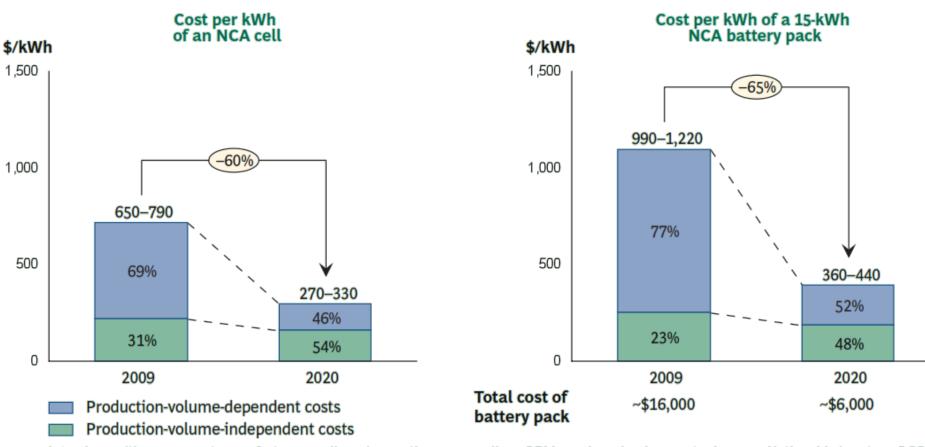
Batteries Manufacturing Cost



Sources: Interviews with component manufacturers, cell producers, tier one suppliers, OEMs, and academic experts; Argonne National Laboratory; BCG analysis.

Note: Exhibit shows the nominal capacity cost of a 15-kWh NCA battery and assumes annual production of 50,000 cells and 500 batteries, as well as a 10 percent scrap rate at the cell level and a 2 percent scrap rate at the module level. Numbers are rounded.

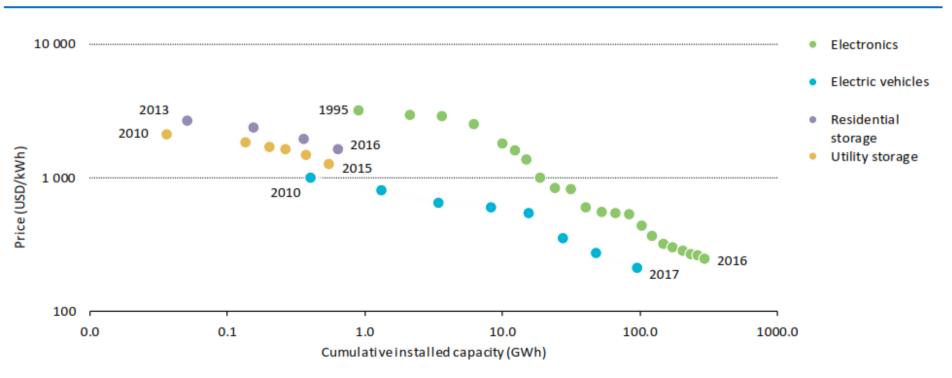
Battery Cost will Decline from 2009 to 2020



Sources: Interviews with component manufacturers, cell producers, tier one suppliers, OEMs, and academic experts; Argonne National Laboratory; BCG analysis.

Note: Exhibit assumes annual production of 50,000 cells and 500 batteries in 2009 and 73 million cells and 1.1 million batteries in 2020. Numbers are rounded.

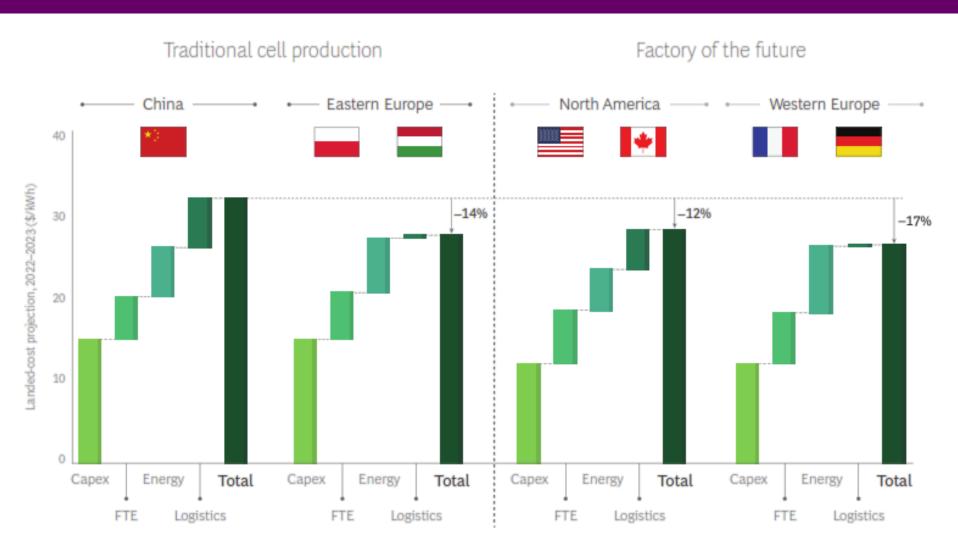
Lithium-ion Storage Technology Price Development



Notes: Axes are on a logarithmic scale. Electronics refer to power electronic batteries (only cells); electric vehicles refer to battery packs for EVs; utility and residential storage refer to Li-ion battery packs plus power conversion system and includes costs for engineering, procurement and construction.

Source: Adapted and updated from Schmidt et al. (2017).

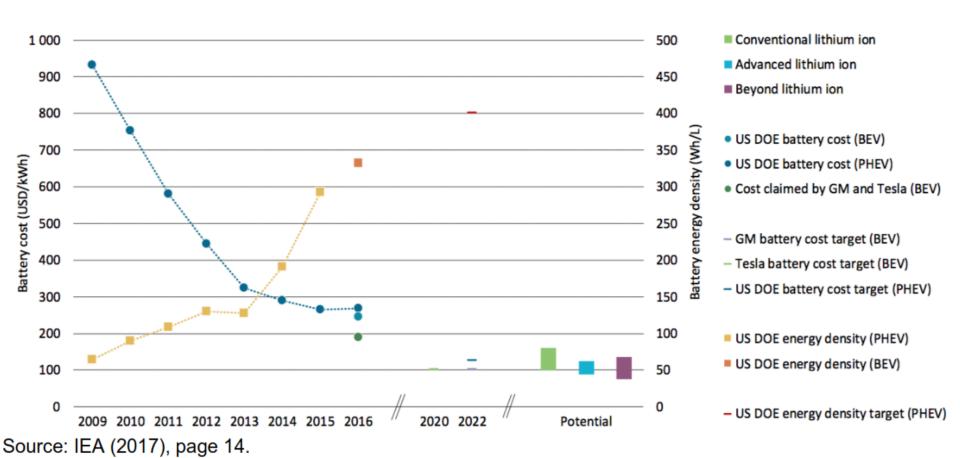
Cost Comparison of Battery Cell Production



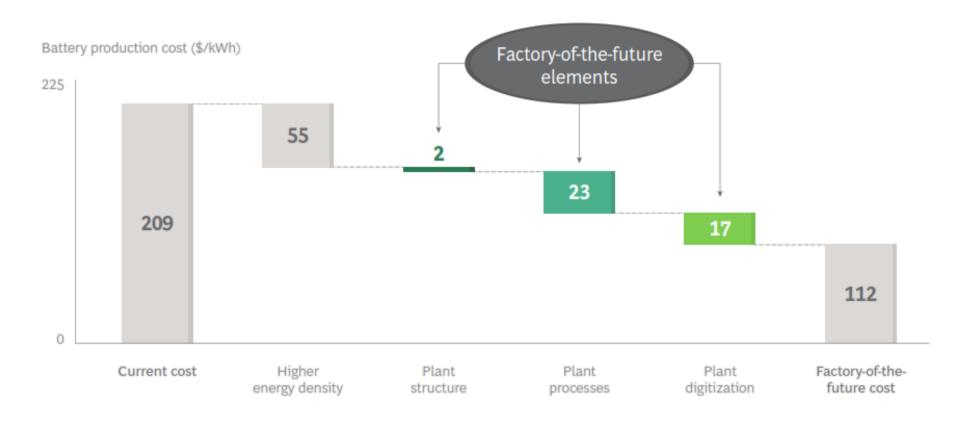
Source: BCG analysis.

Note: FTE = full-time equivalent. Battery cell costs exclude the cost of materials. In all cases, logistics costs are projected for delivering battery cells to a German automotive plant.

Evolution of Battery Energy Density and Cost

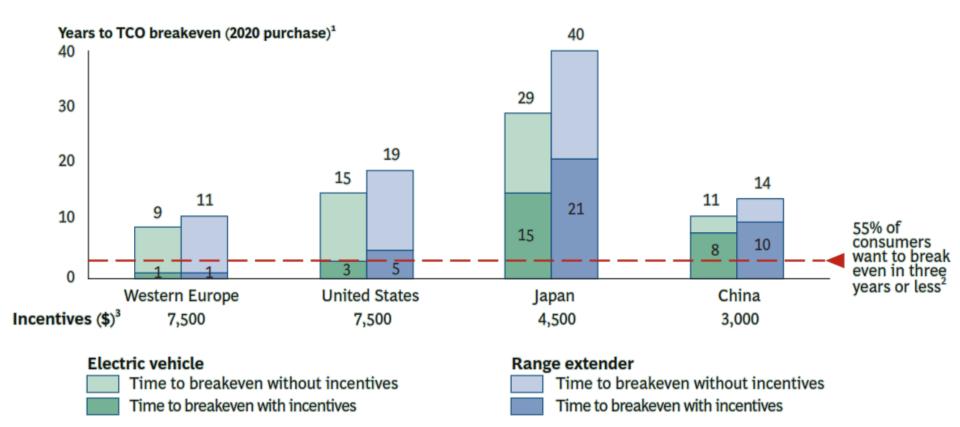


Factory-of-Future Concept for Reducing Cost



Source: BCG analysis.

Purchasers of Electric Cars Could Break Even Point (BEP) in 1 – 5 Years



Source: BCG analysis.

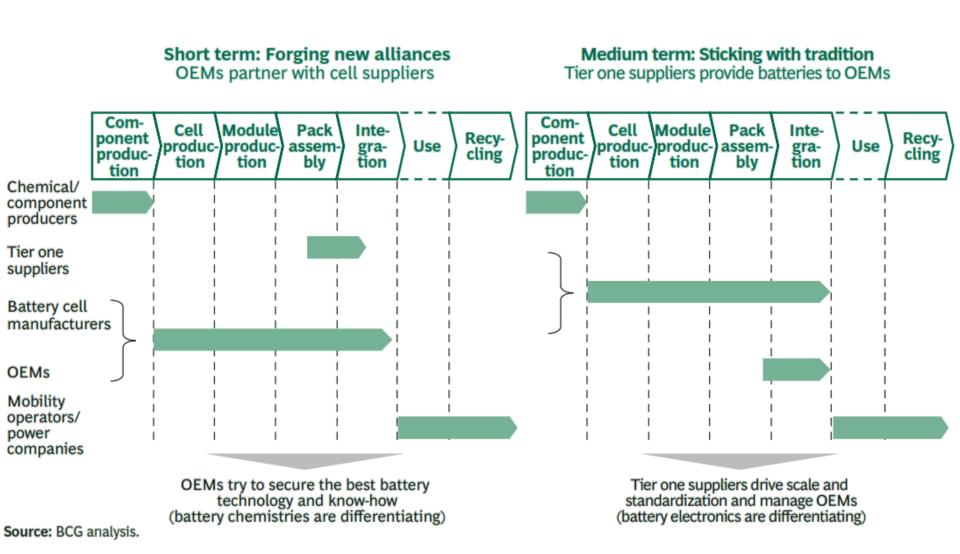
Note: Breakeven calculations based on the following assumptions for 2020: oil = \$100 per barrel; ICE-based vehicle with mileage of 40 mpg; electric vehicle with a 20-kWh battery; and a battery range of 100 miles per 24 kWh.

¹Reflects the net-purchase-price and operating-cost differences between an electric and an ICE-based vehicle, including taxes.

²Continental Corp., Hybrid and Electric Vehicle Survey, 2008.

³Incentives assume the extension of 2009 announced benchmarks.

Alliances are Likely to Following the Shift



Recent Lithium Contract with Manufactures

DATE	LITHIUM PRODUCERS	BUYER	TERMS
May 2018	Kidman Resources	Tesla	Lithium hydroxide; 3 years on fixed-price take-or-pay basis and two 3-year term options
Jul 2018	Nemaska Lithium	LG Chem	Lithium hydroxide; 5 years starting in Oct 2020 on take-or-pay basis at 7,000 ton per year
Aug 2018	Ganfreng Lithium	LG Chem	Lithium carbonate & hydroxide; 2018-2020; 5 years to the end of 2025 at 92,600 tons
Sep 2018	Ganfreng Lithium	Tesla	Lithium hydroxide; 2018-2020; 20% of production capacity and 3-year extendable
Sep 2018	Ganfreng Lithium	BMW	Lithium compounds; 5 years, according to BMW requirements and 3 years extendable
Feb 2019	Pilbara Minerals	Posco	Spodumene concentrate; life-of-mine for an initial 80,000 tons per year
Apr 2019	Ganfreng Lithium	Volkswagen	Lithium compounds; 10 years

Source: Company Filings, News, Bloomberg Intelligence

Original Equipment Manufacture Ambitions

ОЕМ	Announcement		
BMW	0.1 million electric car sales in 2017 and 15-25% of the BMW group's sales by 2025		
Chevrolet (GM)	30 thousand annual electric car sales by 2017		
Chinese OEMs	4.52 million annual electric car sales by 2020		
Daimler	0.1 million annual electric car sales by 2020		
Ford	13 new EV models by 2020		
Honda	Two-thirds of the 2030 sales to be electrified vehicles (including hybrids, PHEVs, BEVs and FCEVs)		
Renault-Nissan	1.5 million cumulative sales of electric cars by 2020		
Tesla	0.5 million annual electric car sales by 2018 1 million annual electric car sales by 2020		
Volkswagen	2-3 million annual electric car sales by 2025		
Volvo	1 million cumulative electric car sales by 2025		

Source : IEA (2017)

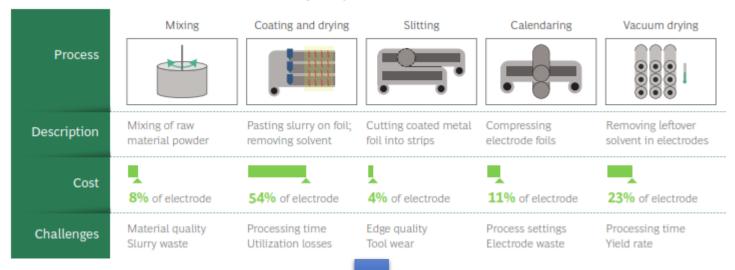
Recent Capacity Expansion Announcements

COMPANY	ANNOUNCEMENT		
SQM Nov 21, 2018: The ramp-up of the overhaul and expansion of the lithium carbonate plant has confronted difficulties. This has led to production short falls.			
Nemaska	Feb 13, 2019: Financing shortfall of CAD 375 million was announced after a revision of the overall project costs.		
Orocobre	Feb 19, 2019: Recent rainfall at the Olaroz Lithium Facility has exceeded that which occurred in 2017 and 2018. Production has been lower due to dilution of the brine feedstock.		
Albemarle	Mar 28, 2019: Production issues at the company's La Negra, Chile, site due to the disruption in the supply of fresh water as a result of the rain event in Chile earlier in the year.		

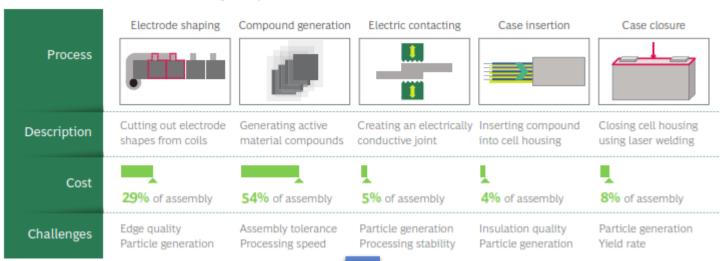
Source: The Global X Lithium & Battery Tech ETF, 2019

Battery Cell Production Process

ELECTRODE PRODUCTION: 39% of battery cell production costs

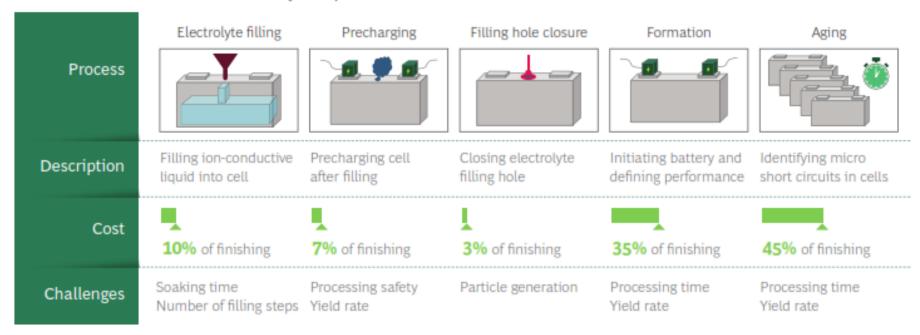


CELL ASSEMBLY: 20% of battery cell production costs



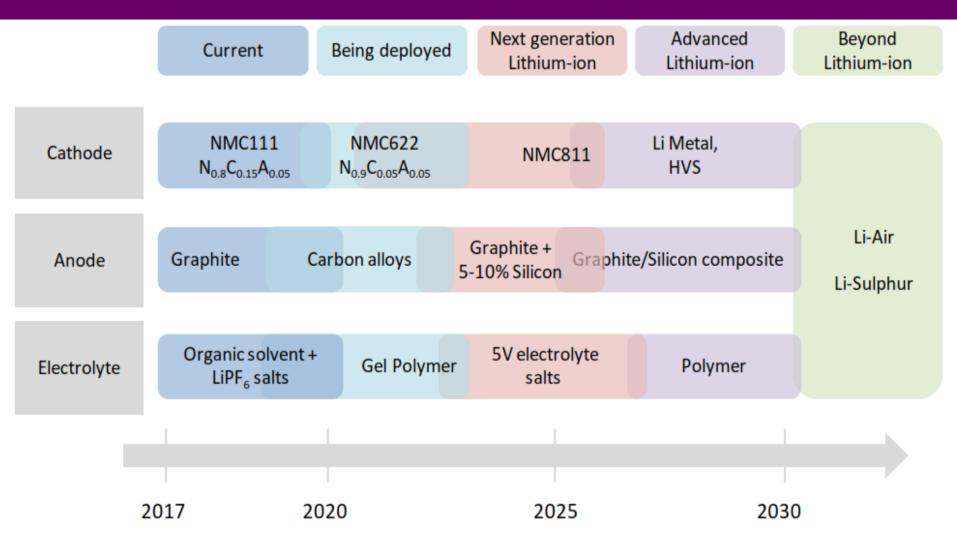
Battery Cell Production Process

CELL FINISHING: 41% of battery cell production costs



Source: BCG analysis.

Expected Battery Commercialization Timeline



Notes: HVS = high voltage spinel. The diagram shows the likely beginning of commercialisation of a given technology.

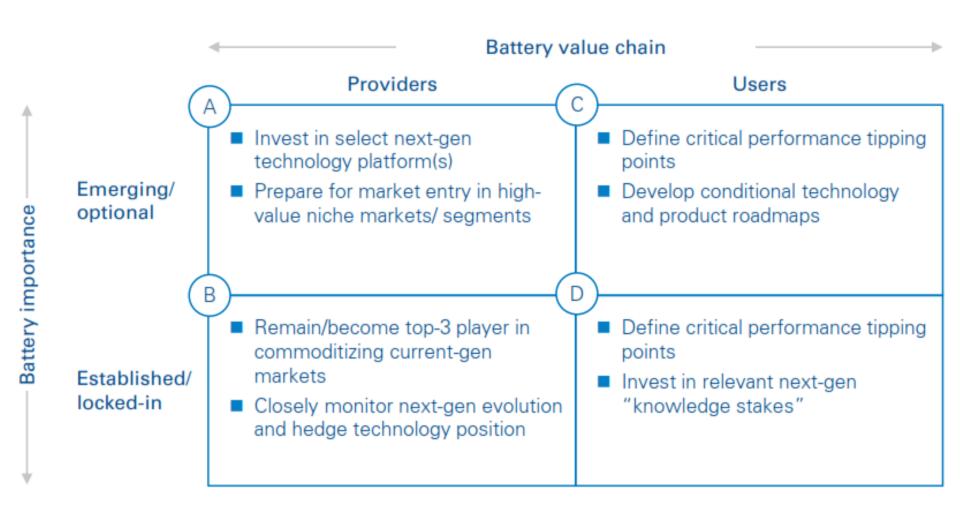
Sources: IEA analysis based on Howell (2016); Meeus (2018); Nationale Plattform Elektromobilitat (2016); NEDO (2018); Pillot (2017)_{5,2}

Battery Related Investment



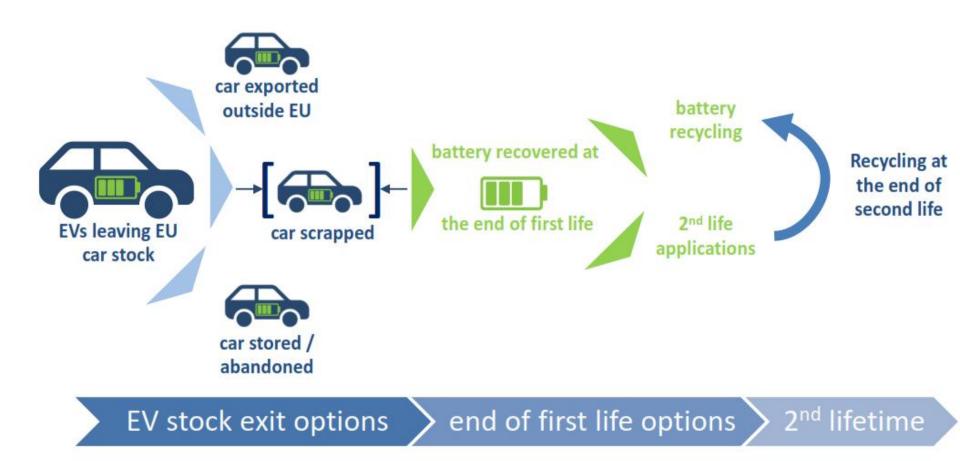
Comment: Investments that are done or planned, 2016 and 2017, USD Bn Source: reported news – various secondary sources, Arthur D. Little Analyses

Strategies for Current and Future Battery Players



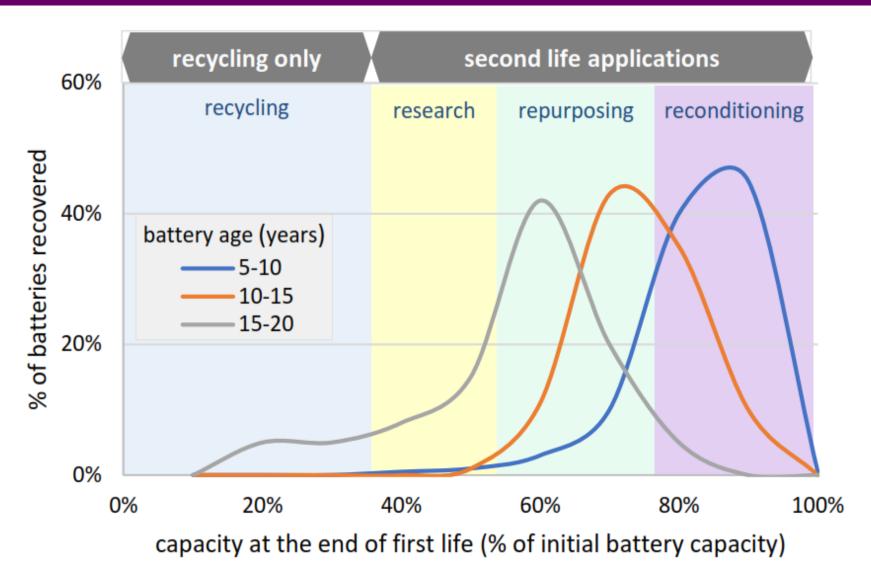
Source : Arthur D. Little analysis

Batteries End of Life Options



Source: the role of battery electric cars in the EU power system and beyond, 2019

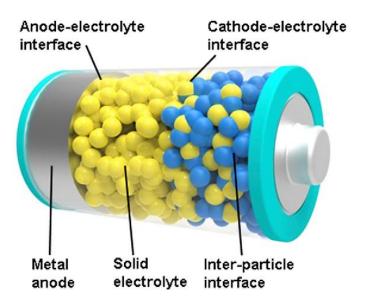
The Fate of Recovered Batteries



Source: the role of battery electric cars in the EU power system and beyond, 2019

Future Batteries

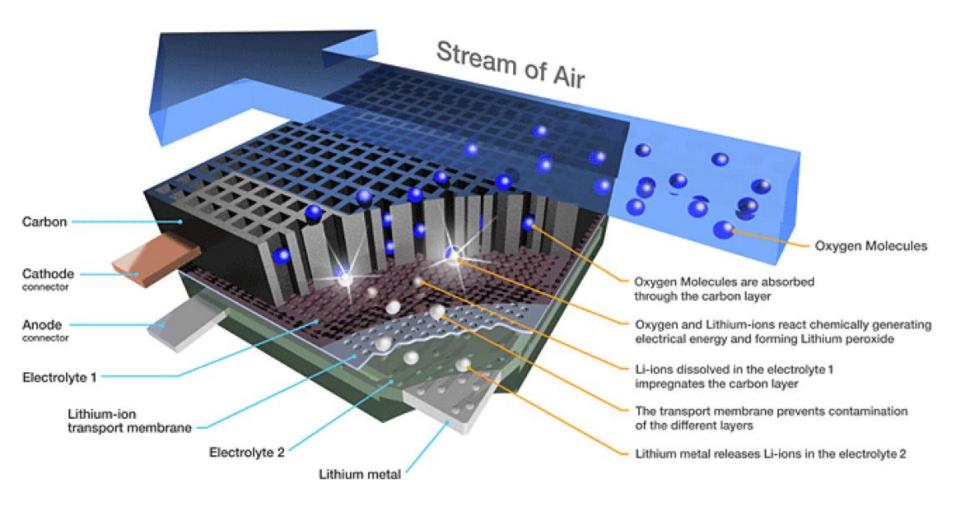
Solid State Lithium Battery



→ Replaces highly flammable liquid electrolyte by solid electrolyte Higher energy density and safer Could be the next generation of EV battery: Among the major players working on this technology are Toyota, BMW, Saft in partnership with Solvay, Siemens...

Future Batteries

Lithium Air Battery



Source: IBM looking to put lithium-air batteries on the road, 2012

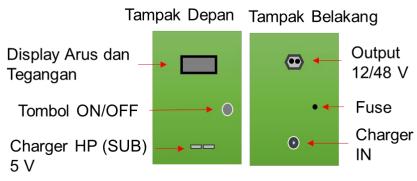
6-Key Policies in the Next-Generation Vehicles Strategy

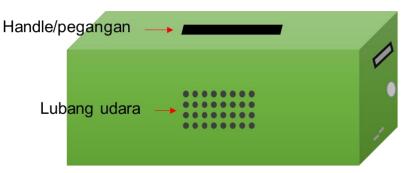
	Targets	Action Plan
Overall Plan	Next Gen vehicle development and production	Next gen vehicles account for up to 50% in 2020
		Promote the use of various fuels
		Promote the siting of low-emission industries
Batteries	Secure battery technology by R&D	Improve performance of LiB
		Develop post-LiB
		Achieve economies of scale by promoting EVs
Rare Metals	Secure rare metals and build recycling systems	Strategically secure rare metals
		Develop batteries and motors free of rare metals
		Establish battery recycling system
Infrastructure	Install 2 million normal chargers and 5,000 quick chargers	Build infrastructure during market preparation phase
		Collaborate with the private sector for further penetration
Systems	systemize the vehicles	Establish new business model
-		Verify the system in the social demonstration program
		Promote global standardization
Global Standards	strategic global standardization	Establish global standards for battery performance and safety level
		Set a global standards for charging connectors/systems
		Promote collaboration of public-private organization

Source: Citi Research.

OUR EXPERIENCES LIB-based Portable Energy Sources for DC House System and Emergency Response

TABUNG LISTRIK (TALIS) PROTOTYPE







Prototype 1





TaLis 0.6 kWh 48 V



TaLis can be designed according to the needs. We have made prototypes with 500 – 700 Wh, and output voltage of 12/48 VDC as well as 220 VAC.

TALIS FOR SCHOOL'S BUILDING

Solar Rooftop + TaLis has been implemented in Sekolah Master Indonesia, Terminal Depok, Nov. 2017 supported by WIKA. TaLis is designed to be working as free-maintenance system











November 2017

DC HOUSE SYSTEM: PONPES ALKARIMIYAH

Solar Rooftop and DC House System at Pondok Pesantren Al-Karimiyah.

Community service Program from DRPM UI (IDB Prize for Science and Technology)







An auditorium powered by DC House



- Implemented at Pondok Pesantren Al-Karimiyah, Depok
- The system was composed of 3 kWp solar PV rooftop (DC House System) and 1 kWp solar-powered submersible pump

Agustus 2018

TALIS FOR EMERGENCY: CACAR ASMAT PAPUA









Februari 2018

TALIS FOR EMERGENCY: EARTHQUAKE IN LOMBOK

PT. Wijaya Karya (Persero), PT. Astra, KAGATRIK UI, Pegawai Bank Mandiri, under auspice of DRPM UI (UI Peduli) donated TaLis for volunteers during emergency response in Lombok earthquake













September 2018

TALIS FOR EARTHQUAKE & TSUNAMI IN PALU



Oktober 2018

TALIS FOR ANY PORTABLE ENERGY NEEDS



Prof. Danardono, Dr.-Ing. Nasrudin, dan Dr.-Ing. Mohammad Adhitya (DTM FTUI) menggunakan TaLis untuk mengecas HP



INFORMASI LEBIH LANJUT

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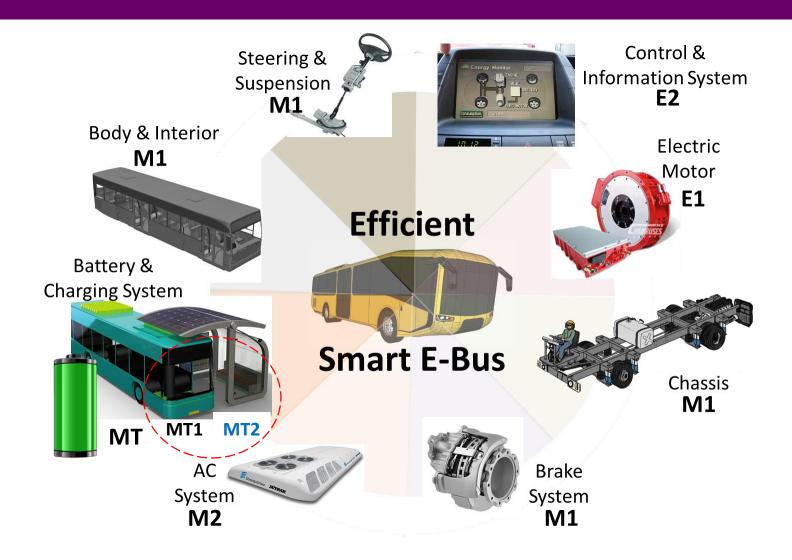
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ELECTRIC VEHICLES: BUS AND PASSENGER CAR

- RCAVe (Research
 Center for
 Advanced
 Vehicle) is a
 research center in
 Ul aimed at
 solving the
 environmental
 and
 transportation
 challenges.
- We are a multidisciplinary research center combining the expertise and experiences from various engineering fields



RCAVe TEAM DIVISION



RESEARCH ACTIVITIES AT RCAVe



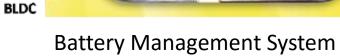
Converting conventional car



Motor

Charging Station

Battery Assembly



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THANK YOU FOR YOUR ATTENTION



Electric Power and Energy Materials (EMAT) Research Group

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