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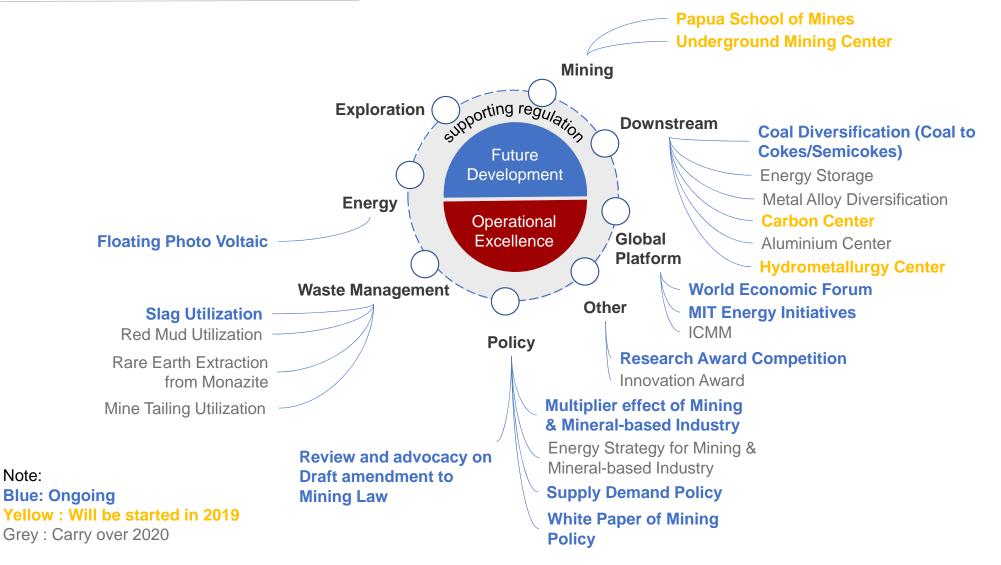
## **A.1 Mining and Minerals Industry Institute**





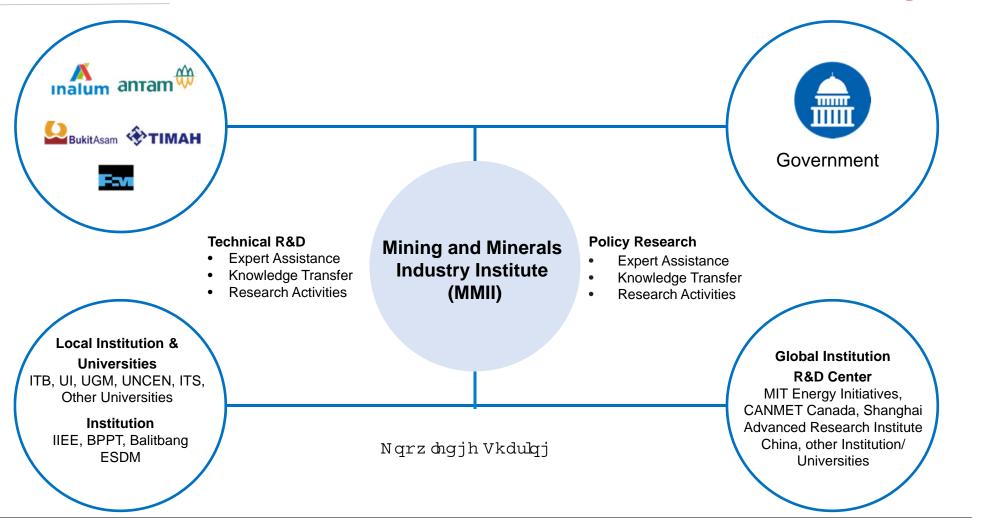
### **A.2 MMII Initiatives Summary**





#### **A.3 MMII Partners**





## **B.1 MMII Technical R&D & Policy Research Initiatives**



| Project   | Stage          | Start date | End date   | Duration | Budget            | PIC                             |
|---|----------------|------------|------------|----------|-------------------|---------------------------------|
| Technical R&D   |                |            |            |          |                   |                                 |
| MWp Floating Photo Voltaic Pilot<br>Project (FS & BED)      | Implementation | 25.07.2019 | 26.10.2019 | 3 months | Rp. 875.228.000   | BPPT                            |
| 2. Ferroalloy Extraction on FeNi Slag                       | Implementation | 14.07.2019 | 14.12.2019 | 6 months | Rp. 395.700.000,- | ITB                             |
| 3. Coal for Cokes/Semi-cokes                                | Implementation | 01.07.2019 | 01.12.2019 | 5 months | Rp. 265.140.000,- | TEKMIRA ESDM                    |
| Coal Tar Pitch Anode Carbon     Anode of Aluminium Smelting | Preparation    | 19.08.2019 | 19.04.2019 | 8 months | Rp                | TEKMIRA ESDM                    |
| Policy Research   |                |            |            |          |                   |                                 |
| White Paper of Mining Sector                                | Evaluation     | 14.06.2019 | 27.07.2019 | 3 weeks  | Rp. 133.800.000,- | NRC                             |
| 2. Mineral Supply Demand Policy                             | Implementation | 22.07.2019 | 22.10.2019 | 3 months | Rp 393.000.000,-  | Metallurgy UI                   |
| 3. Multiplier Effect of Mining Sector                       | Implementation | 03.07.2019 | 03.10.2019 | 3 months | Rp. 797.728.440,- | LPEM UI & Mandiri<br>Insititute |
| Fostering and Monitoring     Effectiveness Index Level      | Evaluation     | 01.05.2019 | 01.07.2019 | 2 months | Rp. 117.000.000,- | Indekstat                       |
| 5. Mineral Added Value Index                                | Evaluation     | 08.04.2019 | 08.07.2019 | 3 months | Rp. 139.700.000,- | Indonesia Mining<br>Institute   |

## **B.2 MMII Research Award Competition (1/3)**



An Appreciation Program from the Mining and Minerals Industry Institute for the best Research Proposal in the Field of Exploration, Mining, and the Downstream of Minerals and Coal.



Registration
July-Aug 2019



B. Total Fund IDR 3 Billion



3 Chosen Proposals

#### **Background**

- ➤ To have pool of talents and research database related with mining and mineral-based industry
- ➤ To align the needs of the mining industry and the downstream of minerals and coal with R&D activities
- > To support research and innovation in the field of exploration, mining, and the downstream of minerals and coal

#### **Participants**

➤ Individuals or research teams that originate from Universities or Research and Development institutes within Indonesia

#### Information can be obtained via:

- > www.mmii-award.id
- > social media
- > press release
- roadshow in 4 big cities (Jakarta, Bandung, Jogja, Surabaya)

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## Total Participants, As of 1st September 2019 (00.00 WIB)

**252** 

**Total Registered Participants** 

166

already filled in Participant's Data

86

didn't complete the Participant's data

35

Institution

124

**Uploaded Pre Proposal Documents** 

42

Pre Proposal Documents aren't submitted

## **B.2 MMII Research Award Competition (3/3)**



4 5 6 7

Dissemination and Roadshow July-Aug 2019 Registration
July – Mid
Sept 2019

Pre Proposal Announcement Mid September 2019 Proposal Registration Sept 2019 Announcement of Finalist Oktober 2019

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Presentation Oktober 2019

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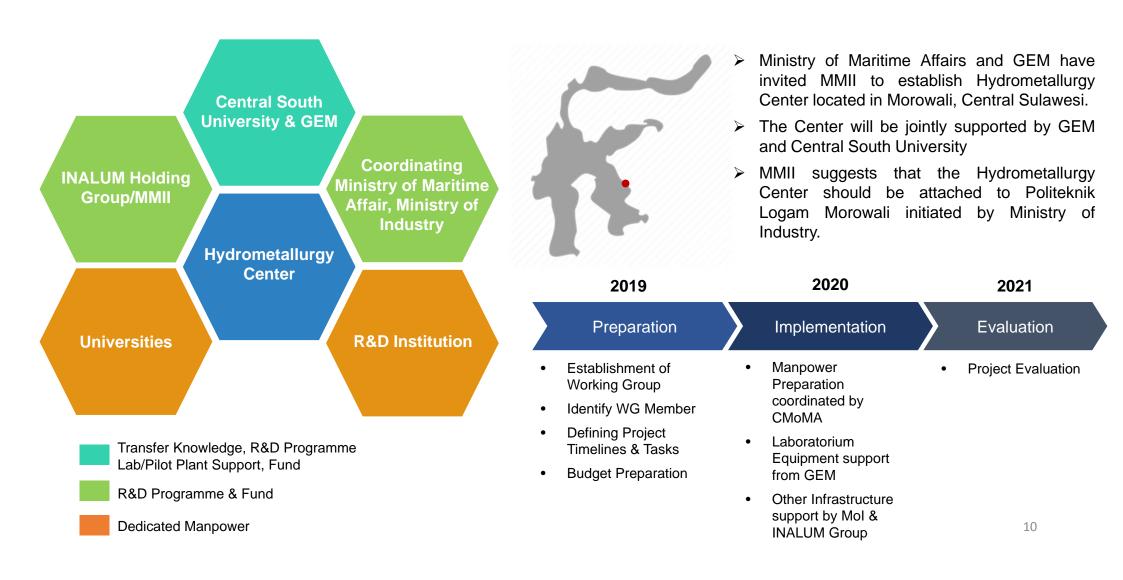
Winner Announcement November 2019 Monitoring & Evaluation Dec 2019

| No     | Name   | Institute                   |
|--------|--|-----------------------------|
| Chairn | nan  |                             |
| 1      | Ir. Agus Tjahajana Wirakusumah,<br>SE, M.Sc. | PT INALUM (Persero)         |
| Jury M | lembers                                      |                             |
| 1      | Prof Dr. Ir. Irwandy Arif                    | Indonesian Mining Institute |
| 2      | Dr. Himawan Tri Bayu M.P,<br>M.Eng, D.Eng.   | Universitas Gadjah Mada     |
| 3      | Prof. Dr. Ir. Bambang Sunendar               | Institut Teknologi Bandung  |
| 4      | Prof. Dr. Ir. Bambang Suharno                | Universitas Indonesia       |
| 5      | Dr. Ir. R. Sukhyar                           | PERHAPI                     |
| 6      | Ir. Adi Maryono, M.Sc.                       | IAGI                        |
| 7      | Ir. Wahyu Sunyoto, M.Sc.                     | PT INALUM (Persero)         |



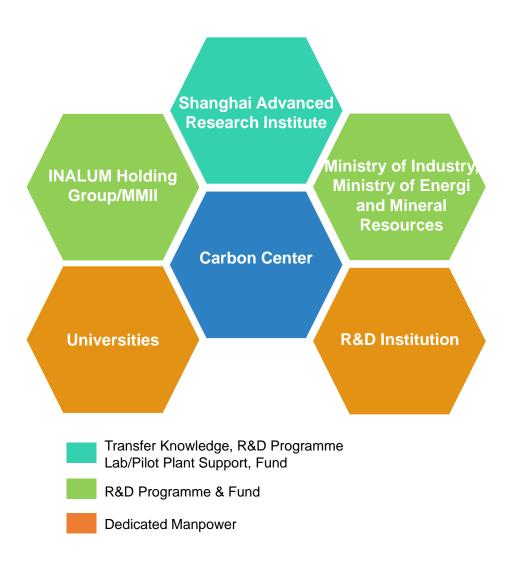
## B.3 R&D Platform Initiation – Hydrometallurgy Center





#### B.3 R&D Platform Initiation – Carbon Center

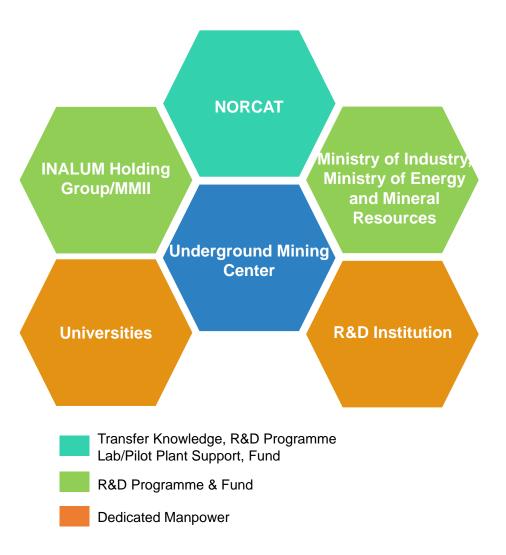




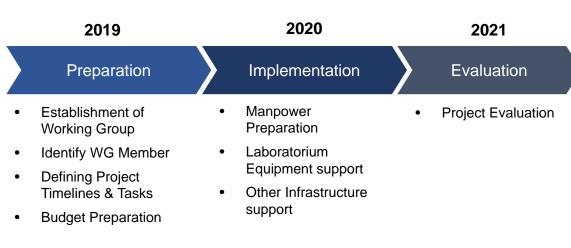
- On 14<sup>th</sup> March 2019, MMII & Bukit Asam team visited the Low Carbon Research Center, facilities owned by Shanghai Advanced research Center (SARI), located in Shanghai, China.
- ➤ SARI, Bukit Asam, and MMII have agreed to have Joint Projects and establish Carbon Center, focusing on Low-Rank Coal (Lignite) Utilization for Coal Gasification and Coal Liquefaction Research Program.

|   | 2019                                 |   | 2019 2020                         |   |                    | 2021 |  |  |
|---|--------------------------------------|---|-----------------------------------|---|--------------------|------|--|--|
|   | Preparation                          |   | Implementation                    |   | Evaluation         |      |  |  |
| • | Establishment of Working Group       | • | Manpower<br>Preparation           | • | Project Evaluation |      |  |  |
| • | Identify WG Member Defining Project  | • | Laboratorium<br>Equipment support |   |                    |      |  |  |
| • | Timelines & Tasks Budget Preparation | • | Other Infrastructure support      |   |                    |      |  |  |



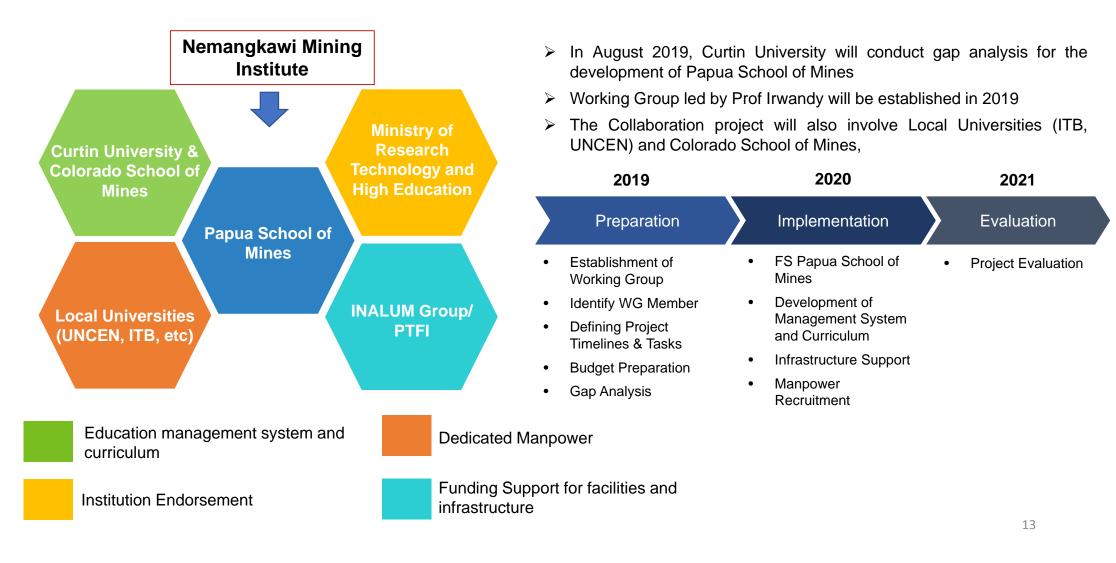


- Grasberg Mine is one of the most complex underground mining in the world, therefore, MMII to established Underground Mining Center
- One of the potential partner has been identified, NORCAT is R&D Center based in Canada focusing on the Underground Mining and Technical Training for Underground Mining Worker



### **B.4 Papua School of Mines**









## **Electric Vehicle Regulation**

MMII will give inputs to relevant Ministries in preparing regulation related with EV Development



## Rare Earth Development

MMII arrange the meetings with rare earth companies/tech provider in China



## Input of Mining Policy for New Cabinet

MMII is preparing academic paper for the revision of Mining Law



## **Resources Allocation Strategy**

MMII is working together with McKinsey to prepare resources allocation strategy for Mind ID future operation and development



## **Advocacy Strategy**

Maintain relationship with strategic key personnel in Government Institution

## **B.6 Engagement Program With Local Universities**



#### X qlyhuvlw











#### **Upcoming**











#### Fdwhjru

Exploration

Mining

Downstream

Waste and Tailing

Energy

Policy

Other

#### Iqlwldwlyhv

Floating Photo Voltaic

Red Mud Utilization White Paper of Mining Policy Papua School of Mines (UNCEN)

Slag Utilization (ITB)

Mine Tailing Utilization Multiplier Effect in Mining Sector (UI)

Hydrometallurgy Center

Coal Diversification

Rare Earth Metal

Energy Strategy for Mining & downstream Industry (UGM, UI)

Underground Mining Center (ITB)

Energy Storage (ITB, ITS)

Metal Alloy Diversification Mineral & Coal Supply Demand Policy (UI)

Carbon Center (ITB)

Research Award Competition (All Universities)

Aluminium Center

Note:

**Blue: Ongoing** 

Yellow: Will be started in 2019

Grey: Carry over 2020

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## **B.6 Engagement Program With Local Partners**



#### Iqvwlwxwlrq







#### **Upcoming**



#### Fdwhjru|



#### Iq Wdwlyhv

| Floating Photo<br>Voltaic<br>(BPPT)     | Red Mud<br>Utilization         |   | Wł         |
|---|--------------------------------|---|------------|
| Slag Utilization                        | Mine Tailing<br>Utilization    |   | Muli<br>M  |
| Coal<br>Diversification<br>(TEKMIRA)    | Rare Earth Metal               |   | Ener       |
| Energy Storage<br>(BPPT,<br>Kemenperin) | Metal Alloy<br>Diversification | 1 | Mir<br>Sup |
|   |                                |   |            |

White Paper of Mining Policy

Multiplier Effect in Mining Sector

Energy Strategy for Mining & downstream Industry

Mineral & Coal Supply Demand Policy

Research Award Competition (All Insititution) Papua School of Mines

Hydrometallurgy Center (Kemenko Maritim)

Underground Mining Center

Carbon Center

Aluminium Center

Note:

**Blue: Ongoing** 

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#### C. What We Will Do In 2020





#### Continuation of 2019 Program

#### **Technical R&D**

- R&D Bottom up Process
- Joint Research Activities
- MMII Research Award
- Establishment of Joint R&D Platform

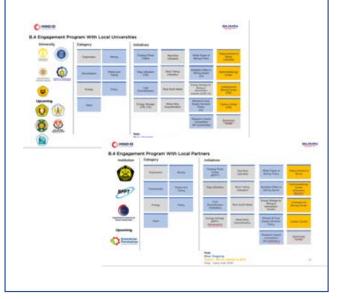
#### **Policy Research**

- Monitor and review existing Law and Regulation in Mining related sector
- Provide inputs to Stakeholders on Mining related Policy

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# Improve workflow and more structured program

- MMII Website
- Research Database
- MMII Media Publication
- Stakeholder Mapping





Actively Involve in Global Platform and Engage with Reputable Institutions





#### **MIND ID Strategic Projects**

## Mine Mouth Power Plant (PLTU Sumsel 8 - PTBA)



A Tanjung Enim

**E** 2 x 620 MW

**⊘** COD 2022

## Ferronickel Halmahera Timur (ANTAM)



Tanjung Buli COD 2019 13.500 ton.Ni

## Smelter Grade Alumina Refinery (Inalum - ANTAM)



© COD 2022

Coal to DME (PTBA – Pertamina – Air Product)



🔏 Peranap

**1.400 KTA DME** 

**©** COD END 2022

## Coal to UDP (PTBA – Pertamina – PI – Chandra Asri)



A Tanjung Enim
COD Q1 2023

570.000 tpa Urea 450.000 tpa PP 400.000 tpa DME

## **Copper Smelter & PMR** (PT Freeport Indonesia)



<u> &</u> Gresik

**₤** 2.000 Ktpa

**©** COD COMPLETED IN 2023

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